

**ROUTING SLIP
CONTRACTS AND AGREEMENTS**

Originating Department: Community Development

Council Meeting Date: 9/24/15

Department Contact: Turkessa Coleman Lacey

Phone # 256-427-5418

Contract or Agreement:

Document Name: 2014 CAPER

City Obligation Amount: 0.00

Total Project Budget: 0.00

Uncommitted Account Balance: 0.00

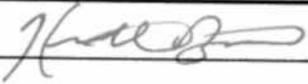
Account Number: n/a

Procurement Agreements

<u>Not Applicable</u>	<u>Not Applicable</u>
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Grant-Funded Agreements

<u>Not Applicable</u>	Grant Name:
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Department	Signature	Date
1) Originating		8/24/15
2) Legal		
3) Finance		
4) Originating		
5) Copy Distribution		
a. Mayor's office (1 copies)		
b. Clerk-Treasurer (Original & 2 copies)		

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Grant-Funded Agreements

Not Applicable

Grant Name:

Department	Signature	Date
1) Originating	<i>[Signature]</i>	8/24/15
2) Legal	<i>Mary C. Cates MBP</i>	9/23/15
3) Finance	<i>[Signature]</i>	9/25/15
4) Originating		
5) Copy Distribution		
a. Mayor's office (1 copies)		
b. Clerk-Treasurer (Original & 2 copies)		

CITY COUNCIL AGENDA ITEM COVER MEMO

Agenda Item Number _____

Meeting Type: Regular

Meeting Date: 9/24/15

Action Requested By:
Community
Development

Agenda Item Type
Resolution

Subject Matter:

Resolution authorizing the Mayor to approve/submit the 2014 Consolidated Annual Performance and Evaluation Report (CAPER).

Exact Wording for the Agenda:

Resolution authorizing the Mayor to approve/submit the 2014 CAPER. The CAPER is an annual performance and evaluation report required by HUD. The 2014 CAPER report covers 7/1/2014-6/30/2015 program year. The CAPER identifies the level of progress and accomplishments in meeting the priority needs as established in the City of Huntsville's 2010-2015 Consolidated Plan.

Note: If amendment, please state title and number of the original

Item to be considered for: Action

Unanimous Consent Required: Yes

Briefly state why the action is required; why it is recommended; what Council action will provide, allow and accomplish and; any other information that might be helpful.

The resolution will allow the Mayor to submit the City of Huntsville 2014 CAPER to HUD, and to act in accordance with the submission to provide any additional information as may be required on behalf of the City of Huntsville.

Associated Cost:

Budgeted Item: No

MAYOR RECOMMENDS OR CONCURS: Yes

Department Head: _____

Date: 8/24/2015

Resolution No. 15-_____

WHEREAS, the National Affordable Housing Act of 1990, as amended, requires that those cities which participate in certain federally funded housing programs have an approved Five-Year Consolidated Plan to include One-Year Action Plans, and a Consolidated Annual Performance and Evaluation Report (CAPER), and

WHEREAS, in order to receive Community Development Block Grant, HOME and competitive grant funds, the City is required to submit a plan covering a five-year period, a plan covering a one-year period and a Consolidated Annual Performance and Evaluation Report to the U.S. Department of Housing and Urban Development. The CAPER Report identifies the amount of Community Development Block Grant (CDBG) and HOME funds that were available and the specific activities that were undertaken during the HUD fiscal year 2014;

BE IT RESOLVED, by the City Council of the City of Huntsville, that the Mayor of the City of Huntsville be authorized, requested and directed to submit the attached "2014 Consolidated Annual Performance and Evaluation Report (CAPER)" to the U.S. Department of Housing and Urban Development, and to act in connection with the submission and to provide such additional information as may be required on behalf of the City of Huntsville, a municipal corporation in the State of Alabama. Said document being substantially similar in words and figures to that document identified as "The City of Huntsville's 2014 Consolidated Annual Performance and Evaluation Report (CAPER)" consisting of forty-seven (47) pages, to include eleven (11) attachments, and the date of September 24, 2015 appearing on the margin of the first page, together with the signature of the President or President Pro tem of the City Council, an executed copy of said document being permanently kept on file in the Office of the City Clerk-Treasurer of the City of Huntsville, Alabama.

ADOPTED this the 24th day of September, 2015

President of the City Council of the
City of Huntsville, Alabama

APPROVED this the 24th day of September, 2015

Mayor of the City of City of
Huntsville, Alabama

City of Huntsville, Alabama
Consolidated Annual Performance and Evaluation Report (CAPER)
Program Year
2014
(7-1-14 to 6-30-15)



Community Development
120 E. Holmes Avenue
P.O. Box 308
Huntsville, Alabama 35804
256-427-5400
www.huntsvilleal.gov

9/10/15 _____

President or President Pro Tem,
City Council of Huntsville, AL

City of Huntsville, Alabama

**CAPER for FY14
(7-1-14 to 6-30-15)**

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CDBG Financial Summary PR26	Attachment 4
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HOME MBE and WBE Report	Attachment 6
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City of Huntsville, Alabama

CAPER for FY14
(7-1-14 to 6-30-15)

I. EXECUTIVE SUMMARY

The Consolidated Annual Performance and Evaluation Report (CAPER) is an annual performance and evaluation report required by the U.S. Department of Housing and Urban Development (HUD). This year's CAPER report for the program year 2014, which covers July 1, 2014 through June 30, 2015, identifies the level of progress and accomplishments in meeting the priority needs as established in the City of Huntsville's Consolidated Plan for FY10 through FY15. The City's five-year goals were based on quantitative estimates of desired accomplishments given anticipated monetary resources. The quantitative estimates were not given as benchmarks for success or failure of specific programs, but used as a guide in the allocation of resources to address priority needs.

Summary of Resources and Distribution of Funds

The CAPER reflects the information from two federal entitlement programs that the City receives from HUD on an annual basis. For this period, \$1,381,279.29 in CDBG and \$1,391,322.89 in HOME expenditures were made from the following federal programs:

Community Development Block Grant (CDBG)	\$1,172,513.00
CDBG Program Income	\$140,253.58
HOME Grant	\$504,625.00
HOME Program Income	\$356,339.30
HOME Match Funds	\$131,367.96
Total HUD funds	\$2,305,098.84

The City's Consolidated Plan identified priorities for three general categories: (i) Affordable Housing, (ii) Homeless and Other Special Needs Populations, and (iii) Non-Housing Goals and Objectives. The CAPER compares annual goals as established by the Consolidated Plan and the actual accomplishments made during this reporting period. The City met all its spending threshold requirements by meeting or exceeding its CDBG and HOME requirements. In addition, the City administered the CDBG program under the allowed 20% administrative cap. Public service project expenditures and obligations were also under the 15% cap.

II. GENERAL NARRATIVE

During the reporting period of this CAPER, the City expended CDBG and HOME funds for activities and projects that were identified as priorities in the FY 2010-2015 Consolidated Plan. Additionally, the City of Huntsville met all timelines and submitted all required reporting documentation.

1. Summary of Community Development Accomplishments

a. What were the accomplishments for priority needs designated in the 5-year Consolidated Plan/1-year Action Plan?

Based on specific goals listed below are summaries of accomplishments for priority needs/goals that were designated in the FY2010-2015 Consolidated Plan/2014 Action Plan.

Goal 1- Expand homebuyer opportunities for homeownership within low to moderate income neighborhoods by 10 % annually.

Objectives:

- Provide down-payment assistance to first time homebuyers (FTHB) who qualify based on income guidelines and other program regulations;
- Increase the livability and sustainability of low and moderate income neighborhoods;
- Support the stabilization of neighborhoods where homeownership is less than 50%; and
- Provide homeownership counseling to first time low to moderate income buyers.

Accomplishments:

- HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendale neighborhood where homeownership is less than 50%. The City of Huntsville partnered with Family Services Center, a certified Community Housing Development Organization (CHDO) to assist with new construction activities
- HOME funds were also used to assist twenty-one (21) low to moderate- income first time homebuyers with down payment assistance and homebuyer’s counseling. Family Services Center (FSC), a HUD approved non-profit housing counseling agency provided the homebuyer’s education courses.

The table below shows the homeownership rate on an annual basis for target neighborhoods where homeownership is less than 50%. The Terry Heights/Hillendale shows a tremendous annual increase in homeownership. Although, we did not meet our 10% annual threshold the City was able to increase homeownership and expand homebuyer opportunities within the target neighborhoods. Our goal is to continually increase the livability and sustainability of low and moderate income neighborhoods.

TABLE 1: TARGET NEIGHBORHOOD HOMEOWNERSHIP RATE						
		2010	2011	2012	2013	2014
Edmonton Heights	2.01	38.1%	35.9%	30.5%	35.3%	2014 data for census tracts aren't available
Meadow Hills	3.01	71.5%	68.5%	69.3%	68.5%	
Terry Heights/Hillendale	12	18.5%	20.0%	24.0%	27.3%	

	15	47.9%	49.5%	52.3%	60.7%
Lowe Mill	21	22.2%	20.5%	23.7%	24.5%
City of Huntsville		61.1%	60.4%	60.7%	60.0%
Source: US Census Bureau, American Community Survey (Table B25003)					

Additionally, the City of Huntsville Department of Community Development collaborated with Huntsville Housing Authority and Habitat for Humanity by supporting their self-sufficiency homeownership programs.

Goal 2- Provide adequate supply of assistance to affordable rental housing for extremely low, low, and moderate-income households.

Objectives:

- Assure an adequate supply of affordable rental units and access to those units for low and moderate income families; and
- Identify other obstacles that hinder the successful transitioning of low and moderate income families into good quality housing.

Accomplishments:

- HOME funds were used in conjunction with low income tax credits and private funding to construct the Flint River Apartment complex and the Clarkston Square Apartment complex..
 - The Flint River complex is a 72 unit community that is designed to be affordable for working families earning no more than 60% of the Area Median Income (AMI)
 - The Clarkston Square is 64 unit Senior multi-family housing facility—51 of the units will be for residents whose income does not exceed 60% of the area median family income; 13 of the units will be for residents whose income does not exceed 50% of the area median family income
- Using leveraging funds (Emergency Solution Grant (ESG)) from the State, 110 persons received prevention and or rapid re-housing assistance. The purpose of the ESG program is to assist individuals and families in maintaining or quickly regain stability in permanent housing after experiencing a housing crisis or homelessness.

Goal 3- Support efforts that engender neighborhood identity and sense of pride.

Objectives:

- Infill vacant lots within target areas with quality affordable housing which will increase neighborhood pride and stimulate private investments.

Accomplishments:

- HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendale neighborhood where homeownership is less than 50%. The City of Huntsville partnered with Family Services Center, a certified Community Housing Development Organization (CHDO) to assist with new construction activities

- CDBG funds were used to rehabilitate 26 owner-occupied homes within the selected target areas
- Through Code Enforcement efforts an inventory of abandoned properties and/or unsafe structures in target areas are maintained for accessible information for potential investors. During this timeframe Code Enforcement issued 8,034 violations notices. Code Enforcement is used as a tool in order to maintain the integrity and safe feel of neighborhood and commercial areas

Additionally, the City of Huntsville Department of Community Development collaborated with Huntsville Housing Authority and Habitat for Humanity by supporting their quality affordable housing programs.

Goal 4- Further fair housing and eliminate the barriers and discriminatory acts based on race, religion, color, and sex. Our goal is to conduct a Fair Housing Seminar/Training on an annual basis.

Objectives:

- Increase awareness of Fair Housing Laws among the general population;
- Implement a fair housing campaign that includes continuous and ongoing initiatives; and
- Create more support for furthering fair housing among those in the housing industry

Accomplishments:

- The City of Huntsville Department of Community Development increased Fair Housing awareness by partnering with entities in the housing industry to disseminate fair housing information and training tools. Entities include but not limited to:
 - United Way of Madison County
 - North Alabama Coalition for the Homeless (NACH)
 - Low Income Housing Coalition of Alabama (LIHCA)
 - Huntsville Area Association of Realtors
 - Fair Housing Center of North Alabama
 - Legal Services of Alabama
 - Alabama Department of Economic & Community Affairs
- The City of Huntsville Department of Community Development implemented a fair housing campaign that included a media (television, radio, newspapers and social media outlets) press conference on April 27, 2015 to explain the City's ongoing efforts to build and support inclusive communities. The City's Fair Housing Campaign also included:
 - Participation in the Huntsville Area Association of Realtors Membership Fair Housing seminar on April 9, 2015
 - Participation in the Fair Housing Center of Northern Alabama's 16th Annual Fair Housing Seminar on April 23, 2014
 - Attendance of the North Alabama Fair Housing Center's Symposium on November 18, 2014
 - Sponsored a HOME properties Fair Housing workshop in the Terry Heights/Hillendale neighborhood on June 24, 2015
 - Prepared informational booths for the:

- Community Kite Resource Festival on March 7, 2015
- Cookie Swap Resource Fair on April 11, 2014
- Housing, Health & Wellness Fair on March 6, 2014

Additionally, the City Council presented a proclamation of Fair Housing Month (April, 2015) during a regular session on March 26, 2015.

- On a continual basis, Community Development reviews zoning polices and other actions to assess their impact on fair housing; advocate for the implementation of best practices and models for developing new housing for low to moderate income residents in Huntsville and circulate material to educate and inform residents in the city regarding fair housing and actions/remedies for discrimination.

Goal 5- Support the maintenance of a decent housing stock for elderly and/or the special needs population.

Objectives:

- To provide deferred home maintenance on 25- 50 homes per year; and
- To identify 5-6 areas for concentrated rehabilitation efforts

Accomplishments:

- Deferred Home Maintenance Repair Program (DHMRP) assisted 26 owner-occupied housing units with external home repairs using volunteer labor, donated material, and materials purchased with CDBG funds; this program is citywide; however, priority was given to individuals and families located within the City's target and emerging areas
- The City provided CDBG funds to Care Assurance System for the Aging (CASA) program. This program assisted 63 elderly or disabled owner-occupied housing units with home modifications such as, building wheelchair ramps, installing grab bars, installing bathroom safety equipment, fall prevention education, transportation to doctor's appointments, etc.
- City of Huntsville provided CDBG funds to Community Action Partnership Weatherization Revitalization Assistance Program (WRAP). This program assisted 19 households (elderly and or disabled) with repairs such as installing insulation, replacing or repairing windows and doors, sealing of air leaks, patching small areas of the roof, or underskirting. This program is designed to save energy and enhance the self-sufficiency of low-income families by helping them to reduce their home heating and cooling bills

The table below shows the funding source and amount of funds used to assist with the above goals:

TABLE 2: ACCOMPLISHMENTS FOR PRIORITY NEEDS	
PROGRAM	FUNDING SOURCE
Downpayment Assistance Program/ Homebuyer Counseling Program	\$110,460.00
New Construction Program	\$21,232.41
Fair Housing Activities	\$3,000.00
Clarkston Square Affordable Housing Complex	\$385,000.00

Flint River Apartments Affordable Housing Complex	325,000.00
CASA Weatherization Program	\$6,339.97
Code Enforcement Program	\$525,283.01
Deferred Maintenance Home Repair Program (DMHRP)	\$37,587.19
Community Action Weatherization Program	\$154,424.94
TOTAL	\$1,568,327.52

b. The number of persons served during the reporting period under Public Services?

Through the Village of Promise Academic Program, the Boy’s and Girl’s Club Recreational/Tutoring Program, the Harris Home for Children Crisis Program, 696 were served during the reporting period:

- Village of Promise- Served 60 students at University Place Elementary and Montview Elementary Schools. The programs included Village of Promise Academic Competition, After School Tutoring, and the Violin Program. Both of these schools are considered Title 1 and have 90-96% of the students on free and reduced lunch, which is an indicator of the income levels of the students and families. The goal of Village of Promise is to break the cycle of generational poverty in a targeted neighborhood by providing a pipeline of services to ensure that students successfully transition through school, into college, and ultimately into a career that sustains themselves and their families.
- Harris Home for Children –Served 36 youth between the ages of 16-20 who need out-of-home care. The Crisis program provides short term (60 day maximum) emergency placement service room and board services in a structured, safe, and nurturing environment with trained staff who will promote educational and social growth, and community-based services which include supportive counseling, recreation, basic living skills training, and behavior management.
- Boy’s and Girl’s Club- Served 600 youth through their Education & Career Programs – These programs help youth create aspirations for the future, providing opportunities for career exploration and educational enhancement. This includes Art Programs which enables youth to develop their creativity and cultural awareness through knowledge and appreciation of the visual arts, crafts, performing arts and creative writing.

c. The number of projects assisted and public facilities completed during the reporting period?

TABLE 3: ASSISTED PROJECTS	
CDBG PROJECTS	HOME PROJECTS
1. Boys & Girls Club of North Alabama	1. Family Services Center CHDO
2. Code Enforcement	2. Terry Heights/Hillendale Development
2. Harris Homes for Children, Inc.	3. Downpayment Assistance Program
3. Deferred Home Maintenance Repair Program	4. Clarkston Square
5. CASA	5. Flint River Apartments

6. Community Action Partnership of Huntsville/ Madison/Limestone Counties Weatherization Program
7. Village of Promise

d. In terms of economic development, what were the number of businesses assisted during the reporting period, the number of jobs created during the reporting period, and the number of extremely low, low and moderate-income persons assisted during the reporting period.

TABLE 4: ECONOMIC DEVELOPMENT				
PROJECTS	# OF BUSINESS ASSISTED		# OF JOBS CREATED	
Terry Heights/ Hillendale Development	9		2	
North Alabama Revolving Loan Fund	3		0	
PERSONS ASSISTED	0-30% MFI	31-50% MFI	51-80% MFI	TOTAL
	2	1	0	3

2. Racial/ethnic status of persons assisted with formula grant funds?

TABLE 5: RACIAL/ETHNIC STATUS OF PERSONS ASSISTED						
CDBG PROJECTS		Black	White	Mixed (B/W)	Hispanic	Other
1.	Boys & Girls Club of North Alabama	420	120	0	50	10
2.	Harris Homes for Children, Inc.	11	21	0	2	2
3.	Deferred Home Maintenance Repair Program	14	12	0	0	0
4.	CASA	33	28	0	2	0
5.	Community Action Partnership of Huntsville/ Madison/Limestone Counties Weatherization Program	16	3	0	0	0
6.	Village of Promise	40	8	0	12	0
TOTAL		534	192	0	66	12
HOME PROJECTS						
1.	Family Services Center CHDO (Terry Heights/ Hillendale Development)	3	3	0	0	0
3.	Downpayment Assistance Program	17	4	0	0	0
5.	Clarkston Square	0	0	0	0	0
6.	Flint River Apartments	0	0	0	0	0
TOTAL		20	7	0	0	0

3. Description of the geographical distribution and location of investment. The geographic distribution of resources and the amount of funding received and disbursed during the FY14 program year are defined below by census tracts. The following map (figure 1) displays the census tracts and block groups of the geographic distribution of resources as a reference to table 5. Table 5 show the total amount of funds received during the program year and the census tracts where activities occurred.

III. AFFIRMATIVELY FUTHERING FAIR HOUSING

1. **Description of what actions were taken to affirmatively further fair housing.**

In order to affirmatively further fair housing the City of Huntsville Department of Community Development implemented a consultation process for the development of the Fair Housing Plan. This process involved a diverse range of engagement activities that provided a variety of opportunities for a wide range of stakeholders to participate. Participants included residents of Huntsville, non-profit groups, churches, housing and community development partners, minority groups and the private sector. The process was a 'cumulative' process where key stakeholders including community representatives had opportunities to provide input into, and feedback on, the key 'building blocks' of the Fair Housing.

Primary elements of the consultation process included:

- Public Hearings/Forums on September 9, 2014 and November 10, 2014
- Roundtable discussions and interviews were conducted with "key stakeholders" (individuals who were knowledgeable about housing and fair housing issues)
- "A Citizen's Opinion of the State of Fair Housing" Survey was designed and distributed through several methods to ensure input from a broad sector of residents
- A web-based survey was placed on the City of Huntsville's web site for the citizen input
- Twenty-two (21) Faith Based Institutions were contacted to request their assistance in distributing the surveys to their membership
- The survey instrument was translated into Spanish for the Hispanic residents of Huntsville.

Additionally, Community Development consulted the Fair Housing Planning Guidelines, U.S. Department of Housing and Urban Development, Office of Fair Housing and Equal Opportunity, Volumes I and II for key literature related to national and local issues in fair housing.

2. **Information regarding the analysis of impediments.**

In compliance with the Consolidated Plan regulations, the City of Huntsville submitted the 2010 – 2015 Analysis of Impediments to Fair Housing Choice/ Fair Housing Plan to HUD in May, 2011. Below is a brief summary of identified impediments, to include corrective actions.

TABLE 7: FAIR HOUSING ACTION PLAN

Impediment	Objective	Proposed Activities/ Recommendations	Accomplishments
<p>Concentrated patterns of racial and ethnic minorities within the core of the City; twelve (12) tracts have populations with 70% or greater minority population, suggest limited housing choices for these groups.</p>	<p>Cultivate acceptance of the value and advantages of a mix of affordable housing low income families to prevent the concentration of low income and minority households</p>	<p>Work with existing housing advocacy groups and providers to promote affordable housing plans</p> <p>Through down-payment assistance, offer affordable housing opportunities and affirmative marketing beyond the core of the city</p> <p>Community dialogue and enhanced awareness.</p>	<p>Annual Focus group meetings were held with housing providers, lenders and other advocacy groups to identify strategic steps for addressing this objective</p> <p>HOME funds were used to assist twenty-one (21) low to moderate - income first time homebuyers with down payment assistance and homebuyer's education</p> <p>Implemented a fair housing campaign that included a media (television, radio, newspapers and social media outlets) press conference on April 27, 2015.</p> <p>Participated in the Huntsville Area Association of Realtors Membership Fair Housing seminar on April 9, 2015</p> <p>Participated in the Fair Housing Center of Northern Alabama's 16th Annual Fair Housing Seminar on April 23, 2014</p> <p>Attended the North Alabama Fair Housing Center's Symposium on November 18, 2014</p> <p>Sponsored a HOME properties Fair Housing workshop in the Terry Heights/Hillendale neighborhood on June 24, 2015</p> <p>Prepared informational booths for the: Community Kite Resource Festival on March 7, 2015; Cookie Swap Resource Fair on April 11, 2014; Housing, Health & Wellness Fair on March 6, 2014</p> <p>Additionally, the City Council presented a proclamation of Fair Housing Month (April, 2015) during a regular session on March 26, 2015.</p>

<p>Households without access to automobiles are concentrated in the core of the City; employment growth is projected in some areas that are not served by public transportation, thus, the lack of adequate transportation impedes housing choices of many low income households.</p>	<p>Improve access and efficiency of public transit service</p>	<p>Implement, as funds become available, the route extension plans of the City Shuttle</p> <p>Identify scheduling and routing patterns that best support the needs of the transit dependent sector of the population</p>	<p>The City of Huntsville Shuttle Bus System (fixed route) has extended its operational hours from Mon thru Fri from 6 AM to 6 PM on nine (9) routes covering more than 175 miles of city streets each hour of service. In addition there is a free Downtown Route on Friday & Saturday from 5 pm to 12 pm. It targets city attractions and motels and restaurants. On Friday evenings a UAH Campus Route runs through the campus housing area with main stops at the Wal-Mart Supercenter, Target and Bridge Street Town Center. Campus Shuttle runs most Friday evenings from 5 p.m. until 10 p.m.</p> <p>In addition to being available from Bus Drivers on all Buses, complete system maps and schedules are distributed at 15 facilities:</p> <ol style="list-style-type: none"> 1. City Municipal Building--Fountain Circle-1st floor 2. Madison County Court House Northside Sq. 3. Madison County Public Library – Monroe Street 4. Space & Rocket Center floor 5. Parkway City Mall – Customer Service Desk 6. Huntsville Hospital – Volunteer Desk 7. Crestwood Medical Center – Volunteer Desk 8. Alabama Department of Human Resources (DHR)- 2206 Oakwood Ave. 9. Public Relations Offices at Ala. A&M Univ., Oakwood University, & Calhoun College & Drake Tech. 10. Krogers' Logan Square - Customer Service Desk 11. Bailey Cove Branch Library-1409 Weatherly Plaza 12. Bessie Russell Branch Library – 3011-C Sparkman Dr. 13. HSV-Madison County Chamber of Commerce - 215 Church St. 14. HSV-Madison County SENIOR CENTER-2200 Drake Ave. 15. Dept. of Public Transit Office - 500 Church St. 16. HSV Madison County Airport Information Center <p>Service animals are welcome on all City of Huntsville public transit vehicles.</p> <p>The City of Huntsville Public Transit operates ADA Paratransit</p>
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<p>-Friction/ resistance to the location of affordable housing (e.g., housing for minority families, homeless persons, mentally disabled). -NIMBY concerns within the community. (Not in My Back Yard)</p>	<p>Promote understanding and acceptance of the goal to expand housing choice opportunity</p>	<p>Enhance leadership and citizenry's understanding of Fair Housing laws Develop and sustain good community dialogue Develop well-structured and informative media campaign for advancing housing choice options Fair Housing Education</p>	<p>Service for individuals with disabilities who because of their disability are unable to use the fixed route buses. This specialized, door-to-door, demand-response paratransit service is available Monday thru Friday from 6 AM to 6 PM. ADA Paratransit service application and advanced reservations by 5pm the day before are required to schedule this service. The 14 vehicles are radio dispatched and ADA accessible. City of Huntsville implements a CommuteSmart program, which is a computerized ridesharing service for working commuters. CommuteSmart offers free online ridematching, vanpool services, and employer and commuter services Implemented a fair housing campaign that included a media (television, radio, newspapers and social media outlets) press conference on April 27, 2015. Participated in the Huntsville Area Association of Realtors Membership Fair Housing seminar on April 9, 2015 Participated in the Fair Housing Center of Northern Alabama's 16th Annual Fair Housing Seminar on April 23, 2014 Attended the North Alabama Fair Housing Center's Symposium on November 18, 2014 Sponsored a HOME properties Fair Housing workshop in the Terry Heights/Hillendale neighborhood on June 24, 2015 Prepared informational booths for the: Community Kite Resource Festival on March 7, 2015; Cookie Swap Resource Fair on April 11, 2014; Housing, Health & Wellness Fair on March 6, 2014 The Huntsville City Council presented a proclamation of Fair Housing Month (April, 2015) during a regular session on March 26, 2015. The City of Huntsville Department of Community Development</p>
<p>Broad scale knowledge of rights and responsibilities under fair housing laws is limited</p>	<p>Enhance public education and outreach</p>	<p>-Prepare a proclamation in observance of Fair Housing Month. -Develop an education outreach Fair Housing Campaign.</p>	<p>The City of Huntsville Department of Community Development</p>

<p>By location, mortgage denial rates increase as the percent of the population that is minority increase. This raises concerns regarding access to credit.</p>	<p>Encourage all entities to meet their fair housing responsibilities</p>	<p>-Prepare and distribute FH Fact sheets, brochures. -Work with community, civic, and faith-based community to promote fair housing.</p>	<p>increased Fair Housing awareness by partnering with entities in the housing industry to disseminate fair housing information and training tools. Entities include:</p> <ul style="list-style-type: none"> • United Way of Madison County • North Alabama Coalition for the Homeless (NACH) • Low Income Housing Coalition of Alabama (LIHCA) • Huntsville Area Association of Realtors • Fair Housing Center of North Alabama • Legal Services of Alabama • Alabama Department of Economic & Community Affairs <p>Collaborated with twenty-two (21) Faith Based Institutions were contacted to request their assistance in distributing the surveys to their membership</p> <p>Participate in the Huntsville Area Association of Realtors Membership Fair Housing seminar on an annual basis.</p> <p>Collaborate with local HUD approved housing counseling agencies:</p> <ul style="list-style-type: none"> • Alabama A&M CDC • Community Action • Family Services <p>To review and assess HMDA/FFEC data in order to analyze and report change in lending pattern and increase minority low/mod income homeowners annually</p> <p>Implement policies that encourage infill of affordable housing. Infill vacant lots within target areas with quality affordable housing which will increase neighborhood pride and stimulate private investments.</p> <p>HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendal neighborhood</p>
<p>The extent to which land use controls and development procedures present barriers to the development of affordable housing merits further consideration to determine how flexible, performance based zoning, and other strategies could support such housing.</p>	<p>Assure that land use policies do not act to create a disproportionate barrier for developing housing opportunities for protected classes to reside in a community</p>	<p>Critique land use policies and planning tools to determine and address potential barriers to the development of affordable housing.</p>	

3. Action taken to overcome identified impediments.

The City's Affirmative Marketing Strategy consists of outreach, education, and actions which will disseminate the appropriate information in order to attract eligible persons in the housing market without regard to race, color, national origin, sex, religion, familial status or disability. Additional strategies include informing the owners and potential tenants about fair housing laws and the City's Affirmative Marketing Strategy. Specific actions include:

1. All publications related to properties assisted by the HOME program must display the Equal Opportunity Housing logo. Each assisted property must display a Fair Housing poster in a prominent place visible to the public.
2. The HOME assisted properties are required to maintain records documenting actions taken to affirmatively market units. The records will consist of all printed releases, solicitations, letters and advertisements regarding the HOME program.
3. Marketing efforts related to HOME assisted properties and other funded programs are publicized through various mass media outlets such as T.V., radio, newspapers, and resource fairs.
4. Partner with non-profits and other entities to inform and solicit applications from persons in the housing market who are not likely to apply for HOME assisted housing without outreach. Partners include but limited to the following:
 - Alabama A&M CDC
 - Family Services Center, Inc
 - Huntsville-Madison County Community Action Partnership
 - Huntsville-Madison County Senior Center
 - Huntsville Rehabilitation Center
 - Local Churches/Non-profits
 - Low Income Housing Coalition of Alabama (LIHCA)
 - Madison County Department of Human Resources
 - NAACP
 - North Alabama Coalition for the Homeless (NACH)

IV. AFFORDABLE HOUSING

1. Summary of accomplishments for persons assisted by category.

The following data shows person assisted under the housing programs by income levels.

- Deferred Home Maintenance Repair (DHMR) Program
- CASA Weatherization Program
- Downpayment Assistance Program (DAP)
- HOME Affordable Housing Program
- Community Action Weatherization Assistance Program
- Clarkston Square

- Flint River Apartments

TABLE 8: PERSONS ASSISTED WITH CDBG & HOME FUNDS					
Tenure	Program	0-30% of MFI	31-50% MFI	51-80% MFI	Total Households
Renters	Clarkston Square	0	0	0	0
	Flint River Apartments	0	0	0	0
Owners	Deferred Home Maintenance Repair Program (DHMRP)	12	12	2	26
	CASA Weatherization Program	57	6	0	63
	HOME Affordable Housing (Terry Heights/Hillendale)	0	3	3	6
	Downpayment Assistance Program (DAP)	1	9	11	21
	Community Action Weatherization Assistance Program	2	5	12	19
	Totals		72	35	28

Table 7 is a description of the 5-year housing goals established in order to assist with the homeless and non-homeless persons with special needs. Table 7 also describes the accomplishments.

TABLE 7: HOUSING GOALS FOR THE HOMELESS AND NON-HOMELESS PERSON WITH SPECIAL NEEDS	
AFFORDABLE HOUSING GOALS	ACCOMPLISHMENTS
Goal 1: Expand homebuyer opportunities for homeownership within low to moderate income neighborhoods by 10 % annually.	<p>HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendale neighborhood where homeownership is less than 50%. The City of Huntsville partnered with Family Services Center, a certified Community Housing Development Organization (CHDO) to assist with new construction activities</p> <p>HOME funds were also used to assist twenty-one (21) low to moderate-income first time homebuyers with down payment assistance and homebuyer's. Family Services Center (FSC), a HUD approved non-profit housing counseling agency provided the homebuyer's education courses.</p>
Goal 2- Provide adequate supply of assistance to affordable rental housing for extremely low, low, and moderate-income households.	<p>HOME funds were used in conjunction with low income tax credits and private funding to construct the Flint River Apartment and the Clarkston Square housing complexes.</p> <ul style="list-style-type: none"> • The Flint River complex is a 72 unit community that is designed to be affordable for working families earning no more than 60% of the Area Median Income (AMI) • The Clarkston Square is 64 unit senior multi-family housing facility—51 of the units will be for residents whose income does not exceed 60% of the area median family income; 13 of the units will be for residents whose income does not exceed 50% of the area median family income <p>Using leveraging funds (Emergency Solution Grant (ESG)) from the State, 110 persons received prevention and or rapid re-housing assistance. The purpose of the ESG program is to assist individuals and families in maintaining or quickly regain stability in permanent housing after</p>

<p>Goal 3- Support efforts that engender neighborhood identity and sense of pride.</p>	<p>experiencing a housing crisis or homelessness.</p> <p>HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendal neighborhood where homeownership is less than 50%. The City of Huntsville partnered with Family Services Center, a certified Community Housing Development Organization (CHDO) to assist with new construction activities</p> <p>Through Code Enforcement efforts an inventory of abandon properties and/or unsafe structures in target areas ae maintained for accessible information for potential investors. During this timeframe Code Enforcement issued 8,034 violations notices. Code Enforcement is used as a tool in order to maintain the integrity and safe feel of neighborhood and commercial areas</p>
<p>Goal 4- Further fair housing and eliminate the barriers and discriminatory acts based on race, religion, color, and sex. Our goal is to conduct a Fair Housing Seminar/Training on an annual basis.</p>	<p>The City of Huntsville Department of Community Development increased Fair Housing awareness by partnering with entities in the housing industry to disseminate fair housing information and training tools. Entities include:</p> <ul style="list-style-type: none"> - United Way of Madison County - North Alabama Coalition for the Homeless (NACH) - Low Income Housing Coalition of Alabama (LIHCA) - Huntsville Area Association of Realtors - Fair Housing Center of North Alabama - Legal Services of Alabama - Alabama Department of Economic & Community Affairs <p>The City of Huntsville Department of Community Development implemented a fair housing campaign that included a media (television, radio, newspapers and social media outlets) press conference on April 27, 2015 to explain the City's ongoing efforts to build and support inclusive communities. The City's Fair Housing Campaign also included:</p> <ul style="list-style-type: none"> - Participation in the Huntsville Area Association of Realtors Membership Fair Housing seminar on April 9, 2015 - Participation in the Fair Housing Center of Northern Alabama's 16th Annual Fair Housing Seminar on April 23, 2014 - Attendance of the North Alabama Fair Housing Center's Symposium on November 18, 2014 - Sponsored a HOME properties Fair Housing workshop in the Terry Heights/Hilendale neighborhood on June 24, 2015 - Prepared informational booths for the: <ul style="list-style-type: none"> Community Kite Resource Festival on March 7, 2015 Cookie Swap Resource Fair on April 11, 2014 Housing, Health & Wellness Fair on March 6, 2014 • Additionally, the City Council presented a proclamation of Fair Housing Month (April, 2015) during a regular session on March 26, 2015. <p>On a continual basis, Community Development reviews zoning polices and other actions to access their impact on fair housing; advocate for the implementation of best practices and models for developing new housing for low to moderate income residents in Huntsville and circulate material to educate and inform residents in the city regarding fair housing and actions/remedies for discrimination.</p>

<p>Goal 5- Support the maintenance of a decent housing stock for elderly and/or the special needs population.</p>	<p>Deferred Home Maintenance Repair Program (DHMRP) assisted 26 owner-occupied housing units with external home repairs using volunteer labor, donated material, and materials purchased with CDBG funds; this program is citywide; however, priority was given to individuals and families located within the City's target and emerging areas</p> <p>The Care Assurance System for the Aging (CASA) program assisted 63 owner-occupied housing units with home modifications such as, building wheelchair ramps, installing grab bars, installing bathroom safety equipment, fall prevention education, transportation to doctor's appointments</p> <p>Community Action Partnership Weatherization Revitalization Assistance Program (WRAP) assisted 19 households with repairs to their homes</p>
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To further assist homeless persons and non-homeless persons with special needs, the City of Huntsville collaborated, partnered and/or entered into an agreement with 11 non-profits that specialize in homeless activities to assist with the identified needs. The following is a description of the agency's activities:

1. Boys & Girls Club received CDBG Public Services funds in the amount of \$175,000 to operate and educational, preventive, leadership, recreational and organized sports programs. The program served approximately 600 youth from the low to moderate-income neighborhoods.
2. Community Action Partnership received 72,000.00 in ESG funds and approximated \$150,000 in CDBG funds for their Weatherization/Rehabilitation Assistance Program (WRAP) and their Prevention and Re-Housing Program. Through the Weatherization/Rehabilitation Program, 19 low to moderate income households with reduce energy costs by improving the energy efficiency of their homes while ensuring their health and safety. Community Action assisted 80 individuals/families with prevention or re-housing activities within the City Limits of Huntsville, Alabama
3. Crisis Services received \$32,500 in ESG funding to operate a safe and confidential shelter that serve adult and child victims of domestic violence. Crisis Services served 112 adults and 77 children.
4. Family Services Center received 32,500.00 in ESG funds to operate an emergency scattered site housing program for homeless families or families who had been evicted from their residence. FSC also receives \$21,000 in HOME CHDO reserve funds for the new construction of affordable housing
5. First Stop receives \$80,000 in General funds to operate a homeless day center which provide clients the following services: case management, medication distribution and monitoring, job placement, assistance in obtaining vital documentation (LD., social security cards, etc), and assistance with finding suitable permanent housing.

6. Harris Home for Children receives \$12,500 in CDBG Public Services to operate a shelter for 12-18 year old children who are in foster care in Madison County due to abuse, neglect or abandonment. Harris Home served 36 homeless youth.
7. NACH received 10,000.00 in ESG funds to operate as the lead CoC entity that coordinates the participation of organizations in the North Alabama area involved in or interested in the problem of homelessness. This reporting cycle NACH implemented the new Statewide Coordinated Assessment tool in the Huntsville community.
8. New Futures received 33,000.00 in ESG funds in order to continually provide emergency shelter, essential services and supportive services to intact homeless families. New Futures assisted 24 adults and 35 children; 16 families.
9. Riah Rose Home for Women and Children received 17,000.00 in ESG funds to operate a safe and nurturing shelter, free from violence and drugs for homeless women and homeless women with young children. Riah Rose educates each client to become self-sufficient. Riah Rose has served 15 adults and 8 children.
10. The Salvation Army partners with the City of Huntsville for the operation of an emergency homeless shelter that house and provide meals for homeless individuals. They also provide numerous referrals for their clients to other agencies.
11. Village of Promise receives \$12,500 in CDBG funds to operate the Randolph Challenge, and the Strings that Sing-Violin Program. The Randolph Challenge is an academic competition developed to celebrate and reward academic achievements of students. Students are tutored and prepared all year in an after school setting in collaboration with the teachers. The Village of Promise has assisted 60 children from low to moderate income families.

2. Summary of progress and comparison of actual accomplishments against proposed goals for the reporting period.

Displayed below is a chart that summarizes the progress in comparison to the accomplishments attained during the reporting period to the proposed goals established in the 2010-2015 Consolidated Plan.

TABLE 9: HOUSING GOALS FOR THE HOMELESS AND NON-HOMELESS PERSON WITH SPECIAL NEEDS	
AFFORDABLE HOUSING GOALS	ACCOMPLISHMENTS
Goal 1: Expand homebuyer opportunities for homeownership within low to moderate income neighborhoods by 10 % annually.	<p>HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendale neighborhood where homeownership is less than 50%. The City of Huntsville partnered with Family Services Center, a certified Community Housing Development Organization (CHDO) to assist with new construction activities</p> <p>HOME funds were also used to assist twenty-one (21) low to moderate-income first time homebuyers with down payment assistance and homebuyer's. Family Services Center (FSC), a HUD approved non-profit</p>

	housing counseling agency provided the homebuyer's education courses.
<p>Goal 2- Provide adequate supply of assistance to affordable rental housing for extremely low, low, and moderate-income households.</p>	<p>HOME funds were used in conjunction with low income tax credits and private funding to construct the Flint River Apartment and the Clarkston Square housing complexes.</p> <ul style="list-style-type: none"> • The Flint River complex is a 72 unit community that is designed to be affordable for working families earning no more than 60% of the Area Median Income (AMI) • The Clarkston Square is 64 unit senior multi-family housing facility—51 of the units will be for residents whose income does not exceed 60% of the area median family income; 13 of the units will be for residents whose income does not exceed 50% of the area median family income <p>Using leveraging funds (Emergency Solution Grant (ESG)) from the State, 110 persons received prevention and or rapid re-housing assistance. The purpose of the ESG program is to assist individuals and families in maintaining or quickly regain stability in permanent housing after experiencing a housing crisis or homelessness.</p>
<p>Goal 3- Support efforts that engender neighborhood identity and sense of pride.</p>	<p>HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendal neighborhood where homeownership is less than 50%. The City of Huntsville partnered with Family Services Center, a certified Community Housing Development Organization (CHDO) to assist with new construction activities</p> <p>Through Code Enforcement efforts an inventory of abandon properties and/or unsafe structures in target areas ae maintained for accessible information for potential investors. During this timeframe Code Enforcement issued 8,034 violations notices. Code Enforcement is used as a tool in order to maintain the integrity and safe feel of neighborhood and commercial areas</p>
<p>Goal 4- Further fair housing and eliminate the barriers and discriminatory acts based on race, religion, color, and sex. Our goal is to conduct a Fair Housing Seminar/Training on an annual basis.</p>	<p>The City of Huntsville Department of Community Development increased Fair Housing awareness by partnering with entities in the housing industry to disseminate fair housing information and training tools. Entities include:</p> <ul style="list-style-type: none"> – United Way of Madison County – North Alabama Coalition for the Homeless (NACH) – Low Income Housing Coalition of Alabama (LIHCA) – Huntsville Area Association of Realtors – Fair Housing Center of North Alabama – Legal Services of Alabama – Alabama Department of Economic & Community Affairs <p>The City of Huntsville Department of Community Development implemented a fair housing campaign that included a media (television, radio, newspapers and social media outlets) press conference on April 27, 2015 to explain the City's ongoing efforts to build and support inclusive communities. The City's Fair Housing Campaign also included:</p> <ul style="list-style-type: none"> – Participation in the Huntsville Area Association of Realtors Membership Fair Housing seminar on April 9, 2015 – Participation in the Fair Housing Center of Northern Alabama's 16th Annual Fair Housing Seminar on April 23, 2014

	<ul style="list-style-type: none"> - Attendance of the North Alabama Fair Housing Center's Symposium on November 18, 2014 - Sponsored a HOME properties Fair Housing workshop in the Terry Heights/Hilendale neighborhood on June 24, 2015 - Prepared informational booths for the: <ul style="list-style-type: none"> Community Kite Resource Festival on March 7, 2015 Cookie Swap Resource Fair on April 11, 2014 Housing, Health & Wellness Fair on March 6, 2014 • Additionally, the City Council presented a proclamation of Fair Housing Month (April, 2015) during a regular session on March 26, 2015. <p>On a continual basis, Community Development reviews zoning polices and other actions to assess their impact on fair housing; advocate for the implementation of best practices and models for developing new housing for low to moderate income residents in Huntsville and circulate material to educate and inform residents in the city regarding fair housing and actions/remedies for discrimination.</p>
<p>Goal 5- Support the maintenance of a decent housing stock for elderly and/or the special needs population.</p>	<p>Deferred Home Maintenance Repair Program (DHMRP) assisted 26 owner-occupied housing units with external home repairs using volunteer labor, donated material, and materials purchased with CDBG funds; this program is citywide; however, priority was given to individuals and families located within the City's target and emerging areas</p> <p>The Care Assurance System for the Aging (CASA) program assisted 63 owner-occupied housing units with home modifications such as, building wheelchair ramps, installing grab bars, installing bathroom safety equipment, fall prevention education, transportation to doctor's appointments</p> <p>Community Action Partnership Weatherization Revitalization Assistance Program (WRAP) assisted 19 households with repairs to their homes</p>

3. Identification of goals that were not met.

During this reporting period all goals were met.

4. Discussion of efforts to address the housing needs of persons with disabilities and the needs of persons living in substandard housing, or paying rents that exceed 50% of their monthly income, or have been involuntarily displaced.

The City's Deferred Maintenance Home Repair Program (DMHRP) assist with exterior repairs of substandard housing. The goal of the DMHRP is to improve the living conditions and opportunities for owner occupied homeowners who are low, very low-income and/or certified disabled persons by removing imminent health and safety hazards and/or barriers to habitability in their homes. With limited grant funds the City is not able to address involuntary displacement or individuals paying rent that exceed 50% of their annual income. The City of Huntsville continually supports the efforts of non-profit agencies that focus on meeting the needs of this sub-population.

Funding was provided to CASA, Community Action Partnership, Crisis Services, Family Services NACH, New Futures, and Riah Rose to address emergency housing needs for low and moderate income residents, with special needs, or persons living in substandard housing or homeless throughout the City of Huntsville. The City also supports the Huntsville Housing Authority's renewal application for HUD's SuperNOFA and the Shelter Plus Care grant. These funds are used to provide rental assistance to homeless mentally ill clients of Madison County. Other renewal grants used to help citizens with disabilities include a Supportive Services Only grant administered by First Stop, Inc.

V. CONTINUUM OF CARE

1. **Summary of the following actions.**

a. **Actions taken to address the needs of homeless persons**

The City of Huntsville along with the North Alabama Coalition for the Homeless (NACH) implements comprehensive strategies that will address the needs of homeless persons. Specific strategies include detailed plans for the development and support of new supportive housing units, increase the number of affordable rental units, and develop relationships with landlords of multi-family housing in order to aid this population. Currently, there are 708 shelter beds in the City of Huntsville:

- 8 shelter programs (including Domestic Violence) within the City of Huntsville with 406 beds
- 2 transitional housing programs with 22 beds
- 4 Permanent Supportive housing programs with 93 beds
- 1 Supportive Services for Veteran Families (SSVF) Program that housed 49 people during the reporting cycle
- 138 VASH vouchers

The City will continue to support NACH in the management of the CoC process, program monitoring, data handling, evaluation and most importantly service delivery compliance with standards of care. Several ongoing projects and programs focus on prevention of homelessness and supportive services. Strategies used to achieve these successful projects and programs are: improving and/or maintaining the financial viability of persons identified as at risk for homelessness, intervening in rental or utility payment crises, preserving the current inventory of low income housing, expanding the inventory of low income housing and providing shelter plus care housing for low income persons with mental illness. The needs of homeless persons are also addressed through several sub-recipient agencies who administer homeless activities. Those agencies include:

- Community Action Partnership received 72,000.00 in ESG funds and approximated \$150,000 in CDBG funds for their Weatherization/Rehabilitation Assistance Program (WRAP) and their Prevention and Re-Housing Program. Through the Weatherization/Rehabilitation Program, 19 low to moderate income households with reduce energy costs by improving the energy efficiency of their homes while ensuring their health and safety. Community Action

assisted 80 individuals/families with prevention or re-housing activities within the City Limits of Huntsville, Alabama

- Crisis Services received \$32,500 in ESG funding to operate a safe and confidential shelter that serve adult and child victims of domestic violence. Crisis Services served 112 adults and 77 children.
- Family Services Center received 32,500.00 in ESG funds to operate an emergency scattered site housing program for homeless families or families who had been evicted from their residence. FSC also receives \$21,000 in HOME CHDO reserve funds for the new construction of affordable housing
- First Stop receives \$80,000 in General funds to operate a homeless day center which provide clients the following services: case management, medication distribution and monitoring, job placement, assistance in obtaining vital documentation (LD., social security cards, etc), and assistance with finding suitable permanent housing.
- Harris Home for Children receives \$12,500 in CDBG Public Services to operate a shelter for 12-18 year old children who are in foster care in Madison County due to abuse, neglect or abandonment. Harris Home served 36 homeless youth.
- NACH received 10,000.00 in ESG funds to operate as the lead CoC entity that coordinates the participation of organizations in the North Alabama area involved in or interested in the problem of homelessness. This reporting cycle NACH implemented the new Statewide Coordinated Assessment tool in the Huntsville community.
- New Futures received 33,000.00 in ESG funds in order to continually provide emergency shelter, essential services and supportive services to intact homeless families. New Futures assisted 24 adults and 35 children; 16families.
- The Pathfinder partners with the City of Huntsville to provide a comprehensive program of shelter and services to assist clients who are both homeless and undergoing substance abuse treatment to transition to permanent housing, self-sufficiency and sobriety.
- Riah Rose Home for Women and Children received 17,000.00 in ESG funds to operate a safe and nurturing shelter, free from violence and drugs for homeless women and homeless women with young children. Riah Rose educates each client to become self-sufficient. Riah Rose has served 15 adults and 8 children.
- The Salvation Army partners with the City of Huntsville for the operation of an emergency homeless shelter that house and provides meals for homeless individuals. They also provide numerous referrals for their clients to other agencies.

Additional actions include:

- Partnering with NACH to assist local institutions (jails, hospitals) with updating their client/prisoner release policies to link newly released individuals to service providers to assist them with shelter, essential and supportive services
- Partner with NACH to incorporate the Statewide Centralized Assessment System where providers have a more comprehensive approach to identifying individuals and families who run the risk of becoming part of the chronically homeless population
- Target public service allocation to community based organizations which most efficiently and effectively impact these needs of this population
- Attend an annual Comprehensive Housing Case Management Training administered by NACH
- The City provided \$5,000.00 in UDAG funds to NACH for the implementation of an Emergency Cold Weather Warming Center for homeless persons from December 2014-January, 2015
- Work closely with NACH to increase family Emergency Cold Weather Hotel Vouchers and HUD Vash Vouchers. Currently, the City of Huntsville has:
 - 8 shelter programs (including DV)
 - 406 beds; Two transitional housing programs with 22 beds; Four permanent supportive housing programs with 93 beds;
 - 1 Supportive Services Voucher and Re-Housing program that housed 49 people during the reporting period
 - 138 VASH vouchers
- Coordinate with NACH in order to implement the Project Homelessness Connects Event

b. Actions taken to prevent homelessness.

In partnership with the North Alabama Homeless Coalition (NACH), the local Continuum of Care (CoC), a network of nonprofit organizations, government agencies, the homeless and concerned citizens continually work at galvanizing resources in order to meet the needs of the homeless and or at-risk of homelessness population. Several ongoing projects and programs focus on prevention of homelessness. Actions used to achieve these projects and programs are:

- Improving and/or maintaining the financial viability of persons identified as at risk for homelessness with the newly integrated CoC Coordinated Assessment
- Intervening in rental or utility payment crises, and energy efficiency/weatherization through Community Actions Prevention and Re-Housing program, the Low Income Heating/Energy Assistance Program (LIHEAP), and the Weather Assistance Program
- Preserving and or expanding low income housing inventory
- Partner with NACH and the Huntsville Housing Authority to maintain the Shelter Plus Care Housing program for low income persons with mental illness

Other actions include partnering with Family Services Center and Community Actions for housing programs and services, to include:

- Transitional Housing
- Housing Counseling
- Foreclosure Prevention
- Money Management/ Budget Counseling
- Tax Filing Assistance

VI. OTHER ACTIONS

1. **Summary of the following actions.**

a. Actions taken to remove obstacles to meeting underserved needs

Actions taken to remove obstacles to meeting underserved needs include the adoption of NACH's Standards of Care. This document was drafted to serve as a guide or reference for member agencies of the North Alabama Coalition for the Homeless, Inc (NACH) on how to best serve the identified population. This guide also assists agencies on how to improve the overall quality and uniformity of service delivery continuum wide. NACH's Standards of Care include:

- Best Practices
- Intake Process
- Client Assessment/ Plan of Action
- Client Budgeting and Financial Literacy
- Cultural Sensitivity / Discrimination
- Community Reintegration
- Confidentiality and Sharing of Information
- Empowerment of Homeless Persons
- Mainstream Resources
- Emergency Facilities
- Transitional Facilities
- Permanent Affordable and Supportive Housing

This resource helps in the continual mission of educating the public regarding homelessness and at-risk of homelessness. It also aids the public on how to best identify and remove obstacles for the underserved needs in our community.

b. Actions taken to foster and maintain affordable housing.

The City of Huntsville fostered and maintained its affordable housing through the Downpayment Assistance Program, the HOME Affordability Housing Program (Terry Heights/Hillendale Development), through Fair Housing education, the Deferred Home Maintenance Repair Program, and Code Enforcement. These programs increase or maintain the stock of low-cost housing in the target and emerging areas.

c. Actions taken to overcome gaps in institutional structures and enhance coordination

Actions taken to overcome gaps in institutional structures and enhance coordination include the implementation and monitoring of the Consolidated/Annual Plan, the Analysis of Impediments, the Citizen Participation Plan, the Language Access Plan, and the CoC Standards of Care. These tools help to identify gaps and they provide guidance on how those gaps will be filled or eliminated.

City staff attends required HUD and State sponsored meetings in order to stay abreast with the revolving program regulations. On-going communication between the City and HUD's Birmingham field office will be maintained. City staff also worked closely with local non-profits and the CoC to in order to lessen the gap of structure and coordination. Staff also participates in local City Council meetings and departmental meeting to assure proper functioning of both the CDBG and HOME program.

d. Actions taken to eliminate barriers to affordable housing.

The City of Huntsville maintains strong zoning and development requirements to assure quality housing in stable neighborhoods. Further examination of Huntsville's zoning ordinance, subdivision regulations, standard housing codes and permitting system has revealed no regulatory barriers that serve to prevent the construction of affordable housing within the City.

The Community Development Department will continue to monitor the effects of zoning and development requirements, as related to affordable housing. Huntsville endeavors to strengthen and coordinate its housing delivery system through the following activities:

- Continued partnerships with approved Community Housing Development Organizations (CHDOs) that serve as housing owners and/or developers.
- Provide down-payment assistance and homebuyer counseling to first-time homebuyers.
- Increase awareness of Fair Housing Laws among the general population.
- Community Development will continue to support the efforts of the Huntsville Housing Authority with a number of programs, including their first-time homebuyers program, the family self-sufficiency program, and housing tenants' organization program.
- The Community Development Department planning staff will continue to monitor the delivery of activities and programs and coordinate efforts with other assisted housing and supportive services providers to eliminate gaps in the delivery system.

e. Actions taken to improve public housing and resident initiatives

The Huntsville Housing Authority (HHA) has engaged in a comprehensive, ambitious strategic planning effort to articulate its overall mission, establish goals consistent with that mission, and identify specific actions to achieve its goals. According to HHA's 5-Year and Annual Plan, the effort has involved significant involvement from HHA management and staff, as well as input from the Board of Commissioners, HHA's residents, and the community. HHA intends to use its Strategic Plan as a guide for positioning the agency to confront the challenges it faces over the next five years. Given the dynamic nature of HHA's activities, there are sure to be many adjustments along the way, including changes to the specific activities described. However, the Plan is created around a set of goals and organizing principles so that such changes can be made in a way that keeps HHA moving along the same strategic path.

HHA conducted this process in full recognition of the funding and programmatic challenges which it confronts. In particular, since HHA's primary funding sources are from the federal government, HHA's operations and activities are extremely sensitive to the budget issues being played out in Washington, D.C. Yet, at the same time funding is declining, the regulatory environment has not followed suit. With a few exceptions, HUD's regulatory oversight of public housing agencies like HHA has not been relaxed so that agencies can do more with less. In some ways, federal regulation has even increased and tightened.

In the face of this mismatch, HHA will pursue a strategy that allows it to pursue its mission with fewer resources while maximizing regulatory flexibility. HHA leadership has also determined that it makes sense to align HHA's strategy with national trends, best practices, and the priorities of its regulators in that regard. Therefore, HHA has identified a number of policy tools and trends in the affordable housing industry which are part of its strategy and which will aid in the improvement of public housing and resident initiatives. They include:

1. **Cost Savings:** Reviewing HHA's operations to identify ways in which cost savings can be realized which can be reinvested in housing and service delivery or other local priorities.
2. **Funding Flexibility:** To the extent permissible by funding sources, using funds as flexibly as possible to meet HHA's goals and obligations. The eventual goal is to participate in the MTW program, which allows full funding flexibility.
3. **Disaggregating its Portfolio:** Historically, housing providers and regulators have often used a "one-size-fits-all" approach to affordable housing. Instead, HHA intends to treat each of its projects as a unique real estate asset in the same way as private owners, which may be able to serve specific populations of eligible persons based on their needs.
4. **Partnering:** Given federal funding cuts now and for the foreseeable future, it will be critical for HHA to establish partnerships with private entities which can help HHA achieve its mission. Such partnerships have already been used in the past to leverage private debt and equity resources for the redevelopment of real estate assets and such partnerships must continue and be expanded. However, it is also possible to develop partnerships in the areas of housing operations and human services, where other organizations have their own resources which can be directed to serve the same families and individuals whom HHA serves.
5. **Oversight and Outcomes:** As mentioned above, regulation of HHA has not been relaxed despite deep funding cuts. However, at the same time, regulators have begun to focus more on performance assessment through the measurement of specific outcomes. It is likely that funding opportunities, as well as opportunities for decreased regulation in the future will be tied to HHA's ability to demonstrate through specific performance measures and outcomes that it has achieved its goals. Therefore, HHA intends to institute wherever possible, a process of establishing and reporting on specific outcome-based performance measures.

HHA was able to meet many of the goals and objectives identified in the 2010-2014 Strategic Plan, including maintaining SEMAP and PHAS High-Performer Status. HHA has diversified its affordable housing portfolio over the past five years and has purchased approximately 50 properties in neighborhoods where no existing public housing was located. HHA partnered with a developer to build a state-of-the-art 86 unit PH and LIHTC senior facility that is adjacent to an \$85 million downtown revitalization including retail, hospitality, market

rate multifamily and commercial components. HHA diversified its funding stream by establishing a new business entity that will conduct inspections for other housing agencies.

f. Actions taken to evaluate and reduce lead-based paint hazards

Community Development continues to develop evaluation plans for reducing lead based paint hazards. The City has identified three (3) Lead-based Risk Management companies to assist with lead-based paint reduction. The identified lead-based assessors include:

TABLE 10: LEAD-BASED COMPANIES		
Accelerated Risk Management P.O. Box 101043 Birmingham, AL (205) 266-3088 llachine@acceleratedrm.com	Bhate Environmental Association, Inc. Randy Flesher 1608 13th Avenue S Ste 300 Birmingham, AL 35205-5573 (205) 918-4000	Hazclean Environmental Consultants 2075 Columbiana Rd. Suite 1 Birmingham, AL 35216 (205) 822-2480

g. Actions taken to ensure compliance with programs and comprehensive planning requirements

To ensure compliance with program and the comprehensive planning requirement, the City of Huntsville Community Development Department implements an annual monitoring plan that distributes its monitoring process throughout the year. Community Development monitors organizations that receive funds as well as conducting internal monitoring to ensure the local program is being administered correctly. Compliance with housing codes, including actions or on-site inspections will be completed annually on appropriate rehabilitation activities or new construction activities. The City of Huntsville’s monitoring efforts are guided by both its responsibilities and its affordable housing goals for the community. These monitoring efforts include:

- Identifying and tracking program and project outcomes;
- Identifying technical assistance needs of sub-recipient staff;
- Ensuring timely expenditure of funds;
- Documenting compliance with program rules;
- Preventing fraud and abuse; and
- Identifying innovative tools and techniques that support affordable housing goals.

The emphasis on one or more of the criteria may shift from year to year depending on the capacity, financial status, the technical assistance needs of sub-recipients, and the availability of City staff and resources. All sub-recipients entered into contracts with the City, as approved by the City council. The policy for payment of grant funds, expenditure verification, record keeping and use of program income, and other terms and conditions were included in all contracts.

This past year all actual expenditures were timely and in line with the letter of credit disbursements. The City is committed to continued programmatic compliance. No programmatic changes or adjustments in the City’s strategy to implement its CDBG and HOME programs were made. However, the City continues to expand some programs and downscale

others in order to capitalize on economic conditions favorable for homeownership opportunities.

h. Actions taken to reduce the number of persons living below the poverty level.

Actions taken to reduce the number of persons living below the poverty level during FY 13 are as follows:

- The City's Deferred Maintenance Home Repair Program (DMHRP) provided repairs of substandard housing for 26 households. The goal of the DMHRP is to improve the living conditions and opportunities for owner occupied homeowners who are low, very low-income and/or certified disabled persons by removing imminent health and safety hazards and/or barriers to habitability in their homes.
- The City of Huntsville made HOME funds available for Down Payment Assistance during this program year to assist first time homebuyers in becoming homeowners. We were able to assist 21 families with this activity of providing grants of up to \$5,000.00 for down payment cost; \$260.00 for counseling.
- The City of Huntsville supports the efforts of the Huntsville Housing Authority in their efforts to reduce the number of person living below the poverty level. Under the provisions of the Department of Housing and Urban Development, Huntsville Housing Authority provides Section 8 certificates and vouchers to assist poverty level families with housing costs. This program provided the difference between 30 percent of the assisted household income and the established Fair Market Rate of the unit in which the householder resided.
- Partner with non-profits agencies to help carry out the mission of Community Development. See page 13 for a list of non-profit partners.

i. Other.

VII. LEVERAGING RESOURCES

1. Summary of the following actions.

The City continues to coordinate its efforts to leverage HUD funds by forming partnerships with for-profit, non-profit, faith-based agencies and developers. Activities include:

- Partnering with the Churches, schools/colleges, contractors, non-profit organization, and volunteer groups to assist with the exterior renovation of homes of qualified homeowners throughout the City. The City provides the materials and the volunteer group provides the labor.
- Providing \$5,000 in HOME funds to each qualified first time homebuyer for downpayment assistance to leverage mortgage funds.
- The City provided \$1,050,000 in general funds to leverage \$525,283.01 in CDBG funds for the operation of the code enforcement program.

- The City provided \$175,000 in general funds for the administration of the community development program which leveraged \$262,533.32 in CDBG administrative funds.

2. How were matching requirements satisfied?

Matching requirements were satisfied through the use of excess match funds from the prior year in the amount of \$58,516.56.

VIII. CITIZEN PARTICIPATION

1. Evidence and availability of program year information.

In order to notify the public of the availability of the CAPER, an advertisement was posted in the Huntsville Times on August 17, 2014. Advertisements are also placed at Huntsville's Public Library, Alabama Institute of the Deaf and Blind (AIDB), Huntsville Housing Authority and the Richard Showers Center. See Attachment 8 for a copy of the advertisement.

2. Provide a summary of citizen comments.

No public comments were received during the comment period.

IX. SELF-EVALUATION

1. Assessment of how funded activities positively impacted identified needs.

The focus of the CDBG and HOME programs continues to be the stabilization of low and moderate income-neighborhoods through housing construction and rehabilitation, code enforcement, the provision of public services, and the improvement of public facilities. To this end, activities were undertaken that met the identified needs and were projected to have a positive outcome on the identified needs of low and moderate-income persons.

2. Assessment of barriers that negatively impact the grantee in accomplishing goals.

The barrier that negatively impacts the success of community development strategies is the lack of available funding. Funding cuts remain to be a deep concern because of the impact it has on the most vulnerable people, as well as the pressure it puts on our many key partners who are addressing the most complex problems in our community.

Another barrier is lead-based paint. If housing is identified for rehabilitation that requires a lead-based paint certified contractor, the rehabilitation must be deferred. The City has identified four (4) lead-based paint certified contractors to assist with future activities that would require these services. Again, without sufficient funding this obstacle cannot be met.

a. The status of grant programs

This past year all actual expenditures were timely and in line with the letter of credit disbursements.

b. Indicate any activities falling behind schedule.

During this time period there were no activities that fell behind schedule.

c. Timelines of grant disbursements.

This past year all actual expenditures were disbursed within specified time lines.

d. Differences in actual expenditures from letter of credit disbursements.

This past year all actual expenditures were timely and in line with the letter of credit disbursements.

e. The status of major goals

This past year all major goals were met

X. CDBG PROGRAMATIC NARRATIVE

1. Assessment of the CDBG Program Relationship in the Consolidated Plan.

The Community Development Block Grant (CDBG) program impacts upon the daily lives of the many thousands of persons who benefit from its services and activities each year. Funds are used to implement programs that aid in improving the physical, economic and social conditions within communities. Services range from creating home ownership opportunities for low/moderate income persons—to providing options for minority entrepreneurs—to offering a wide variety of social services to individuals and families who are the most in need.

In an effort to ensure that needs and priorities continue to be addressed, community participation remains an essential component within the Community Development Block Grant program. Residents and neighborhood groups are continually solicited for new and innovative ways of providing programming that is both relevant and individually community oriented.

The City of Huntsville’s Annual Action Plan details specific goals, objectives, priorities and activities for the reporting period. The goals generally included:

- To provide decent housing through a variety of approaches to increase the number of affordable housing units for low and moderate-income persons.
- To provide a suitable living environment by using existing community service providers to offer a variety of public services including: job training, counseling, literacy programs, etc.
- To expand and create economic opportunity.

During this reporting period, Community Development Block Grant (CDBG) funds were used to support projects that met the goals of the Consolidated Plan. Uses of these funds include:

TABLE 11: CDBG ACTIVITIES 7/1/2014-6/30/2015		
ACTIVITY	AMOUNT	OBJECTIVE/OUTCOME

Boy and Girls Club	\$175,000.00	Suitable Living Environment/Sustainability
CASA	\$6,339.97	Decent Housing/Affordability
Code Enforcement	\$525,283.01	Suitable Living Environment/Sustainability
Deferred Home Maintenance Program	\$37,587.19	Decent Housing/Affordability
Deferred Home Maintenance Program Project Delivery Cost	195,090.86	
Community Action Partnership	\$154,424.94	Decent Housing/Affordability
Harris Home for Children	\$12,500.00	Suitable Living Environment/Sustainability
Village of Promise	\$12,500.00	Suitable Living Environment/Sustainability
Program Administration	\$262,553.32	Decent Housing/Affordability
TOTAL		
	\$1,381,279.29	

2. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.

See Attachment 3-IDIS report PR23

3. Percent of CDBG funds used for activities considered to benefit persons of low and moderate income.

100% of the funding spend during the reporting period was used for activities benefiting low-moderate income persons. See Attachment 3-IDIS report PR23.

4. Identify the nature and reason for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

As federal funding for the CDBG program declines, funding for public service projects had to be shifted to the City's General Fund allocation. The decline in CDBG dollars has also affected the City's Deferred Maintenance Home Repair program and its ability to fund the total cost of housing rehabilitation. Limited funding has required a shift to smaller projects or to providing matching funds to eligible projects.

5. Indicate how grantee pursued all resources indicated in the Consolidated Plan.

During this reporting period, the City pursued numerous resources in order to meet the objectives of the Consolidated Plan. The City applied to the State of Alabama and received a portion of its Emergency Solutions Grant funds in order to assist homeless services programs.

The City also works closely with Corner Stone Initiative, North Alabama Coalition for the Homeless (NACH), and the Humanitarian Committee in order to access supportive services.

6. Indicate how grantee provided certifications of consistency in a fair and impartial manner.

In order to provide certifications of consistencies in a fair and impartial manner, the City requires that all requests for certifications of consistency be submitted 14 days prior to its due date. The request should include the size or number of units of the project and if the proposed

project is new construction or renovation. Projects that were consistent with the Consolidated Plan were provided a letter of consistency in a timely manner.

7. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

During this reporting period the City did not willfully hinder or undertake any action to impede the implementation of the Consolidated Plan. All actions that were covered by the Consolidated Plan were carried out in accordance with the plan and the appropriate federal regulations. Amendments to the plan were advertised in the local newspaper for a period of thirty days prior to any federal funds being expended. Public hearings were held at the appropriate times to receive input from the public regarding the expenditure of federal funds. In addition, the Community Development Department’s annual budget was reviewed and approved by the Citizen Advisory Council for Community Development and by the Huntsville City Counsel.

8. Funds Not Used for National Objectives

- a. Indicate how use of CDBG funds did not meet national objectives.
N/A
- b. Indicate what did not comply with overall benefit certification
N/A

9. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property

There were no activities that involved the acquisition, rehabilitation or demolition of occupied real property during the program year.

10. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low or moderate-income persons

TABLE 12: ECONOMIC DEVELOPMENT				
PROJECTS	# OF BUSINESS ASSISTED		# OF JOBS CREATED	
Terry Heights/ Hillendale Development	9		2	
North Alabama Revolving Loan Fund	3		0	
PERSONS ASSISTED	0-30% MFI	31-50% MFI	51-80% MFI	TOTAL
	2	1	0	3

11. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele’s low and moderate-income benefit. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income

Activities that served low and moderate-income limited clientele were documented by the City of Huntsville Community Development Department or the sub-recipient agency through beneficiary income verifications or evidence of eligibility through another targeted program. All programs that were funded by CDBG or HOME funds were required to serve low and moderate-income clientele or alleviate slum and blighted conditions.

12. Housing Rehabilitation – for each type of CDBG rehabilitation program for which units were reported as completed during the program year

TABLE 13: HOUSING REHABILITATION	
Project Name	Amount Expended
CASA	\$ 6,339.97
Community Action Partnership Weatherization Program	\$154,424.94
Deferred Home Maintenance Repairs	\$37,587.19
TOTAL	\$198,352.10

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

N/A

14. Eligibility of activities to meet a national objective.

All funds were used to meet National Objectives

15. Percentage of fund expended during the year for public service activities

14.84%

16. Percentage of fund expended during the year for planning/administrative activities

20%

17. Assessment of slow-moving activities.

This past year all activities met the specified timelines.

18. Was the amount of program income held as of the last day of the program year more than 1/13 of the entitlement grant?

No program income was held

19. Has any interest earned on program income been returned to the U.S Treasury

No

20. Assessment of activities for which costs do not appear reasonable

This past year all actual expenditures were timely and in line with the letter of credit disbursements.

21. Line of credit balance and its acceptable level

This past year all actual expenditures were timely and in line with the letter of credit disbursements.

22. Problems meeting the 1.5 years test 60 days prior to the end of the program year

The City of Huntsville met its timeliness test in May, 2015.

23. Amendments and other changes to programs.

This past year there were no amendments and other changes to any program.

24. Program income received.

- a. **Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.**

Not Applicable

- b. **Detail the amount repaid on each float-funded activity.**

Not Applicable

- c. **Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.**

Not Applicable

- d. **Detail the amount of income received from the sale of property by parcel.**

Sale of Property = \$0.00

25. Prior period adjustments –where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:

Not Applicable

26. Loans and other receivables

- a. **List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.**

Not Applicable

- b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.**

Total number of loans: 160 balance \$820,439.23. These loans represent rehab loans, deferred payment loans, and down payment assistance loans made to individuals over the past several years. The total amount of outstanding rental property loans is \$4,218,339.53.

- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.**

0 loans @ 10% Deferred Payment Loans with a balance of \$0.00 (CDBG and HOME)

- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.**

No loans were written off during this program year.

- e. Provide a List of the parcels of property owned by the grantee or its sub-recipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.**

Not Applicable

27. Lump sum agreements

Not Applicable

XI. HOME PROGRAMATIC NARRATIVE

1. Assessment of the HOME Program Relationship in the Consolidated Plan.

The HOME Investment Partnerships Program impacts upon the daily lives of the many thousands of persons who benefit from its activities. The program was designed to reinforce several important values and principles of community development:

- HOME's flexibility empowers people and communities to design and implement strategies tailored to their own needs and priorities.
- HOME's emphasis on consolidated planning expands and strengthens partnerships among all levels of government and the private sector in the development of affordable housing.
- HOME's technical assistance activities and set-aside for qualified community-based nonprofit housing groups builds the capacity of these partners.

- HOME's requirement that participating jurisdictions (PJs) match 25 cents of every dollar in program funds mobilizes community resources in support of affordable housing.

In an effort to ensure that needs and priorities continue to be addressed, community participation remains an essential component within the HOME program. Residents and neighborhood groups are continually solicited for new and innovative ways of providing programming that is both relevant and individually community oriented.

Huntsville City's Consolidated and Annual Action Plan details specific goals, objectives, priorities and activities for the identified time period. During the report period, HOME funds were used to support projects that met the goals of the Consolidated/Annual Action Plan. Uses of these funds include:

TABLE 14: HOME ACTIVITIES 7/1/2014-6/30/2015		
ACTIVITY	AMOUNT	OBJECTIVE/OUTCOME
Home Admin	\$80,647.79	Decent Housing/Affordability
CHDO Reserve/Operating-Family Services Center	\$21,232.41	Decent Housing/Affordability
Terry Heights/Hillendale Development	\$468,982.69	Decent Housing/Affordability
Downpayment Assistance Program (DAP)	\$110,460.00	Decent Housing/Affordability
Clarkston Square	385,000.00	Decent Housing/Affordability
Flint River Apartments	325,000.00	Decent Housing/Affordability
	TOTAL	\$1,391,322.89

2. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.

The City of Huntsville assisted 21 families through the down payment assistance program. HOME funds were used to make \$5,000 grants to first-time homebuyers purchasing homes throughout the City of Huntsville. Homebuyers were required to attend housing counseling courses offered by three HUD certified non-profits. The City of Huntsville used HOME funds toward the construction of 6 affordable single family homes during the 2014 Program Year. We supported our CHDO administratively as they implemented the construction of the affordable housing units. This support consisted of CHDO operation cost and the housing plan selection, review, and evaluation process.

3. Leveraging of Other Funds

The financial structure undergirding housing and community development efforts is a complex one that requires multiple funding sources for capital development projects and staff operating support. The use of multiple sources is necessary as there is rarely a single source of funds large enough to underwrite a given activity. The Attachment 2 (CDBG & HOME projects) was the Consolidated Plan funds that were made available and expended during the fiscal year in pursuing objectives identified in the Consolidated Plan.

In addressing housing and community development needs, the City of Huntsville continued its policy of using federal grant funds to leverage State, foundation and private financing. Among

the criteria by which potential development or public service proposals were analyzed, the amount of funds leveraged was one of the most important in deciding if the City would support a given activity. It is the general intent to use federal funds to achieve the greatest possible ratio of other investment for federal dollar committed to a particular project whenever possible. In consideration of potential projects for which HOME or CDBG funds were requested, several factors were essential for approval. These included, but were not limited to: the amount of developer equity, private financing or lender commitments, tax credit and syndication proceeds, State participation, either through bonds or housing and community development and/or mortgage programs, foundation or institutional grants, community in-kind and sweat equity contributions, and volunteer provision of goods and services. As the HOME Program sets a limit on the amount that can be spent on the development of each housing unit, greater emphasis is placed on the leverage factor when such funds are involved. On occasion CDBG funds have been used to fill gaps in HOME funded projects. It should be noted that some CDBG funded activities - both operating and capital - serving very- and extremely-low income households do not leverage significant additional resources. These activities tend to be for small, new non-profit providers or for low-cost capital projects, e.g. minor home repair or rehabilitation activities for elderly homeowners.

The other grant funding used for leverage is the ESG program. The amount of funding awarded was based on benefit to be derived and economies of scale, thereby leveraging efficiency and maximum cost-effectiveness. Although the fiscal impact and diversity of funding of ESG activities is often smaller than for CDBG and HOME projects, the efforts of volunteers, the value of donated materials and private or other government contributions were considered important factors before City commitments were made.

a. Home Match Report

Attachment 7 reflects the City of Huntsville's HOME Match totals as of the date of this report. This amount includes the total amount of Match brought forward from previous program years, and shows the amount of the Match contribution for the current Program Year.

b. Home Report of Contracts and Subcontracts with Minority Business Enterprises (MBE) and Women's Business Enterprises (WBE)

See Attachment 6. There were no contracts with MBEs or WBEs during the reporting period.

4. Results of On-Site Inspections of HOME-Assisted Rental Housing.

All assisted rental units under HOME affordability guidelines are inspected by the City of Huntsville's Community Development Staff on an annual basis. HOME assisted rental properties are listed below:

<u>PROPERTY</u>	<u>INSPECTOR</u>
Family Services Center (FSC)	CD Staff Inspection

After an inspection of all properties, the Family Services Center rental units appeared to meet or exceed minimal property standards. Attachment 11 is a copy of the monitoring reports and timelines documenting the outcome of the inspections.

5. Describe the HOME jurisdiction's Affirmative Marketing Actions.

The purpose of the City's HOME program Affirmative Marketing strategy is to provide fair housing choice for all residents through programs of voluntary assistance, affirmative marketing, outreach and education. The strategy consists of actions, which will provide information and attract eligible persons in the housing market without regard to race, color, national origin, sex, religion, familial status or disability.

In order to inform the public owners, and potential tenants about fair housing laws and the City's Affirmative Marketing strategy, all publications related to properties assisted by the HOME program must display the Equal Opportunity Housing logo. Each assisted property must display a Fair Housing poster in a prominent place visible to the public.

The marketing of HOME assisted properties were publicized through various mass media outlets such as T.V., radio, and newspaper. The City and HOME assisted property owners are required to maintain records documenting actions taken to affirmatively market units. The records consist of all printed releases, solicitations, letters and advertisements regarding the HOME program.

Each participating property owner's affirmative marketing actions are reviewed semi-annually for a period of two years, then annually for an additional five-year period, following the completion of activities assisted with HOME funds. Owners are required to agree in writing with the City to undertake affirmative marketing efforts for a period of seven years. The owner agreement will make the owner's affirmative marketing efforts a requirement of HOME funded assistance, thus establishing a contractual responsibility for assistance.

Other Affirmative Marketing actions/activities include:

a. Actions taken to Affirmatively Further Fair Housing

In order to affirmatively further fair housing the City of Huntsville Department of Community Development implemented a consultation process for the development of the Fair Housing Plan. This process involved a diverse range of engagement activities that provided a variety of opportunities for a wide range of stakeholders to participate. Participants included residents of Huntsville, non-profit groups, churches, housing and community development partners, minority groups and the private sector. The process was a 'cumulative' process where key stakeholders including community representatives had opportunities to provide input into, and feedback on, the key 'building blocks' of the Fair Housing.

Primary elements of the consultation process included:

- Public Hearings/Forums on September 9, 2014 and November 10, 2014
- Roundtable discussions and interviews were conducted with "key stakeholders" (individuals who were knowledgeable about housing and fair housing issues)

- “A Citizen’s Opinion of the State of Fair Housing” Survey was designed and distributed through several methods to ensure input from a broad sector of residents
- A web-based survey was placed on the City of Huntsville’s web site for the citizen input
- Twenty-two (21) Faith Based Institutions were contacted to request their assistance in distributing the surveys to their membership
- The survey instrument was translated into Spanish for the Hispanic residents of Huntsville.

Additionally, Community Development consulted the Fair Housing Planning Guidelines, U.S. Department of Housing and Urban Development, Office of Fair Housing and Equal Opportunity, Volumes I and

II for key literature related to national and local issues in fair housing.

In compliance with the Consolidated Plan regulations, the City of Huntsville submitted the 2010 – 2015 Analysis of Impediments to Fair Housing Choice/ Fair Housing Plan to HUD in May, 2011. Below is a brief summary of identified impediments, to include corrective actions.

TABLE 15: FAIR HOUSING ACTION PLAN

Impediment	Objective	Proposed Activities/ Recommendations	Accomplishments
<p>Concentrated patterns of racial and ethnic minorities within the core of the City; twelve (12) tracts have populations with 70% or greater minority population, suggest limited housing choices for these groups.</p>	<p>Cultivate acceptance of the value and advantages of a mix of affordable housing low income families to prevent the concentration of low income and minority households</p>	<p>Work with existing housing advocacy groups and providers to promote affordable housing plans</p> <p>Through down-payment assistance, offer affordable housing opportunities and affirmative marketing beyond the core of the city</p> <p>Community dialogue and enhanced awareness.</p>	<p>Annual Focus group meetings were held with housing providers, lenders and other advocacy groups to identify strategic steps for addressing this objective</p> <p>HOME funds were used to assist twenty-one (21) low to moderate- income first time homebuyers with down payment assistance and homebuyer's education</p> <p>Implemented a fair housing campaign that included a media (television, radio, newspapers and social media outlets) press conference on April 27, 2015.</p> <p>Participated in the Huntsville Area Association of Realtors Membership Fair Housing seminar on April 9, 2015</p> <p>Participated in the Fair Housing Center of Northern Alabama's 16th Annual Fair Housing Seminar on April 23, 2014</p> <p>Attended the North Alabama Fair Housing Center's Symposium on November 18, 2014</p> <p>Sponsored a HOME properties Fair Housing workshop in the Terry Heights/Hillendale neighborhood on June 24, 2015</p> <p>Prepared informational booths for the: Community Kite Resource Festival on March 7, 2015; Cookie Swap Resource Fair on April 11, 2014; Housing, Health & Wellness Fair on March 6, 2014</p> <p>Additionally, the City Council presented a proclamation of Fair Housing Month (April, 2015) during a regular session on March 26, 2015.</p>

<p>Households without access to automobiles are concentrated in the core of the City; employment growth is projected in some areas that are not served by public transportation, thus, the lack of adequate transportation impedes housing choices of many low income households.</p>	<p>Improve access and efficiency of public transit service</p>	<p>Implement, as funds become available, the route extension plans of the City Shuttle</p> <p>Identify scheduling and routing patterns that best support the needs of the transit dependent sector of the population</p>	<p>The City of Huntsville Shuttle Bus System (fixed route) has extended its operational hours from Mon thru Fri from 6 AM to 6 PM on nine (9) routes covering more than 175 miles of city streets each hour of service. In addition there is a free Downtown Route on Friday & Saturday from 5 pm to 12 pm. It targets city attractions and motels and restaurants. On Friday evenings a UAH Campus Route runs through the campus housing area with main stops at the Wal-Mart Supercenter, Target and Bridge Street Town Center. Campus Shuttle runs most Friday evenings from 5 p.m. until 10 p.m.</p> <p>In addition to being available from Bus Drivers on all Buses, complete system maps and schedules are distributed at 15 facilities:</p> <ol style="list-style-type: none"> 1. City Municipal Building--Fountain Circle-1st floor 2. Madison County Court House Northside Sq. 3. Madison County Public Library – Monroe Street 4. Space & Rocket Center floor 5. Parkway City Mall – Customer Service Desk 6. Huntsville Hospital – Volunteer Desk 7. Crestwood Medical Center – Volunteer Desk 8. Alabama Department of Human Resources (DHR)- 2206 Oakwood Ave. 9. Public Relations Offices at Ala. A&M Univ., Oakwood University, & Calhoun College & Drake Tech. 10. Krogers' Logan Square - Customer Service Desk 11. Bailey Cove Branch Library-1409 Weatherly Plaza 12. Bessie Russell Branch Library – 3011-C Sparkman Dr. 13. HSV-Madison County Chamber of Commerce - 215 Church St. 14. HSV-Madison County SENIOR CENTER-2200 Drake Ave. 15. Dept. of Public Transit Office - 500 Church St. 16. HSV Madison County Airport Information Center <p>Service animals are welcome on all City of Huntsville public transit vehicles.</p> <p>The City of Huntsville Public Transit operates ADA Paratransit</p>
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<p>Friction/ resistance to the location of affordable housing (e.g., housing for minority families, homeless persons, mentally disabled).</p> <p>NIMBY concerns within the community. (Not In My Back Yard)</p>	<p>Promote understanding and acceptance of the goal to expand housing choice opportunity</p>	<p>Enhance leadership and citizenry's understanding of Fair Housing laws</p> <p>Develop and sustain good community dialogue</p> <p>Develop well-structured and informative media campaign for advancing housing choice options</p> <p>Fair Housing Education</p>	<p>Service for individuals with disabilities who because of their disability are unable to use the fixed route buses. This specialized, door-to-door, demand-response paratransit service is available Monday thru Friday from 6 AM to 6 PM. ADA Paratransit service application and advanced reservations by 5pm the day before are required to schedule this service. The 14 vehicles are radio dispatched and ADA accessible.</p> <p>City of Huntsville implements a CommuteSmart program, which is a computerized ridesharing service for working commuters. CommuteSmart offers free online ridesmatching, vanpool services, and employer and commuter services</p> <p>Implemented a fair housing campaign that included a media (television, radio, newspapers and social media outlets) press conference on April 27, 2015.</p> <p>Participated in the Huntsville Area Association of Realtors Membership Fair Housing seminar on April 9, 2015</p> <p>Participated in the Fair Housing Center of Northern Alabama's 16th Annual Fair Housing Seminar on April 23, 2014</p> <p>Attended the North Alabama Fair Housing Center's Symposium on November 18, 2014</p> <p>Sponsored a HOME properties Fair Housing workshop in the Terry Heights/Hillendale neighborhood on June 24, 2015</p> <p>Prepared informational booths for the:</p> <ul style="list-style-type: none"> Community Kite Resource Festival on March 7, 2015; Cookie Swap Resource Fair on April 11, 2014; Housing, Health & Wellness Fair on March 6, 2014 <p>The Huntsville City Council presented a proclamation of Fair Housing Month (April, 2015) during a regular session on March 26, 2015.</p> <p>The City of Huntsville Department of Community Development</p>
<p>Broad scale knowledge of rights and responsibilities under fair housing laws is limited</p>	<p>Enhance public education and outreach</p>	<p>Prepare a proclamation in observance of Fair Housing Month.</p> <p>Develop an education outreach Fair Housing Campaign.</p>	<p>The City of Huntsville Department of Community Development</p>

<p>By location, mortgage denial rates increase as the percent of the population that is minority increase; This raises concerns regarding access to credit .</p>	<p>Encourage all entities to meet their fair housing responsibilities</p>	<p>Prepare and distribute FH Fact sheets, brochures. Work with community, civic, and faith-based community to promote fair housing.</p>	<p>Increased Fair Housing awareness by partnering with entities in the housing industry to disseminate fair housing information and training tools. Entities include:</p> <ul style="list-style-type: none"> • United Way of Madison County • North Alabama Coalition for the Homeless (NACH) • Low Income Housing Coalition of Alabama (LIHCA) • Huntsville Area Association of Realtors • Fair Housing Center of North Alabama • Legal Services of Alabama • Alabama Department of Economic & Community Affairs <p>Collaborated with twenty-two (21) Faith Based Institutions were contacted to request their assistance in distributing the surveys to their membership</p> <p>Participate in the Huntsville Area Association of Realtors Membership Fair Housing seminar on an annual basis.</p> <p>Collaborate with local HUD approved housing counseling agencies:</p> <ul style="list-style-type: none"> • Alabama A&M CDC • Community Action • Family Services <p>To review and assess HMDA/FFEC data in order to analyze and report change in lending pattern and increase minority low/mod income homeowners annually</p> <p>Implement policies that encourage infill of affordable housing; Infill vacant lots within target areas with quality affordable housing which will increase neighborhood pride and stimulate private investments.</p> <p>HOME funds were used to construct six (6) owner-occupied housing units for the identified population in the Terry Heights/Hillendal neighborhood</p>
<p>The extent to which land use controls and development procedures present barriers to the development of affordable housing merits further consideration to determine how flexible, performance based zoning, and other strategies could support such housing.</p>	<p>Assure that land use policies do not act to create a disproportionate barrier for developing housing opportunities for protected classes to reside in a community</p>	<p>Critique land use policies and planning tools to determine and address potential barriers to the development of affordable housing.</p>	

The City's Affirmative Marketing Strategy consists of outreach, education, and actions which will disseminate the appropriate information in order to attract eligible persons in the housing market without regard to race, color, national origin, sex, religion, familial status or disability. Additional strategies include informing the owners and potential tenants about fair housing laws and the City's Affirmative Marketing Strategy. Specific actions include:

1. All publications related to properties assisted by the HOME program must display the Equal Opportunity Housing logo. Each assisted property must display a Fair Housing poster in a prominent place visible to the public.
2. The HOME assisted properties are required to maintain records documenting actions taken to affirmatively market units. The records will consist of all printed releases, solicitations, letters and advertisements regarding the HOME program.
3. Marketing efforts related to HOME assisted properties and other funded programs are publicized through various mass media outlets such as T.V., radio, newspapers, and resource fairs.
4. Partner with non-profits and other entities to inform and solicit applications from persons in the housing market who are not likely to apply for HOME assisted housing without outreach. Partners include but limited to the following:
 - Alabama A&M CDC
 - Family Services Center, Inc
 - Huntsville-Madison County Community Action Partnership
 - Huntsville-Madison County Senior Center
 - Huntsville Rehabilitation Center
 - Local Churches/Non-profits
 - Low Income Housing Coalition of Alabama (LIHCA)
 - Madison County Department of Human Resources
 - NAACP
 - North Alabama Coalition for the Homeless (NACH)

On September 30, 2011, the City of Huntsville received a Letter of Finding (LOF) of Non-Compliance from HUD pertaining to the City's requirements under Section 504 and Title II, and a Letter of Determination (LOD) pertaining to the City's requirements under Title VI, Section 109, Section 504, Title II, section 3 and Affirmatively Furthering Fair Housing. The City has disputed the letter, and has cleared most all of the findings. The City, however, continues to negotiate with HUD over a possible Voluntary Compliance Agreement relating to the LOF and LOD. Those discussions have not concluded as of the date of this submittal.

b. Outreach to Minority and Women owned business

The City of Huntsville Department of Community Development through the Family Services Agency advertises in the Huntsville Time and Speakin Out News newspapers for construction bids. Advertisements include text encouraging participation by MBE and WBE, and potential Section 3 companies. Participating property owners are required to solicit bids from

neighborhood and minority businesses when hiring new or additional subcontractors. The approved contractors list is updated on a continuing basis as new contractors are identified. Homeowners may ask that additional contractors bid on housing rehabilitation projects.

XII. HOPWA PROGRAMTIC NARRATIVE
Not Applicable

XIII. ESG PROGRAMATIC NARRATIVE
Not Applicable

Attachment 1
CDBG Activity Summary Report
PR03



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2014
 HUNTSVILLE

PGM Year: 2013
Project: 0010 - Community Action
IDIS Activity: 1085 - Community Action

Status: Completed 6/30/2015 12:00:00 AM
Location: 3410 Deerfield Rd NW Huntsville, AL 35810-1422

Initial Funding Date: 02/03/2014

Description: Provide funds for Weatherization Rehabilitation Assistance Program (WRAP)

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Financing	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year	Owner		Renter		Total		Person	
							Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
CDBG	EN	Pre-2015					4	0	0	0	4	0	0	0
		2012 B12MCO10005		\$249,832.00	\$0.00	\$0.00	38	0	0	38	0	0	0	0
		2013 B13MCO10005			\$77,069.51	\$172,476.57	0	0	0	0	0	0	0	0
Total	Total			\$249,832.00	\$154,424.94	\$249,832.00								

Proposed Accomplishments
 Housing Units : 143
Actual Accomplishments

- Number assisted:**
 White: 4
 Black/African American: 38
 Asian: 0
 American Indian/Alaskan Native: 0
 Native Hawaiian/Other Pacific Islander: 0
 American Indian/Alaskan Native & White: 0
 Asian White: 0
 Black/African American & White: 0
 American Indian/Alaskan Native & Black/African American: 0
 Other multi-racial: 0
 Asian/Pacific Islander: 0
 Hispanic: 0

- Owner**
 Total 4
 Hispanic 0
Renter
 Total 0
 Hispanic 0
Total
 Total 4
 Hispanic 0
Person
 Total 0
 Hispanic 0

1 unit: 42 0 0 0 42 0 0 0 0

Female-headed Households: 12 0 0 0 12 0 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	22	0	22	0
Low Mod	17	0	17	0
Moderate	3	0	3	0
Non Low Moderate	0	0	0	0
Total	42	0	42	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Provide funds to the Agency for the operation of the 2013-2014 Weatherization/Rehabilitation Assistance Program (WRAP). The mission of the	
2014	Provide funds to the Agency for the operation of the 2013-2014 Weatherization/Rehabilitation Assistance Program (WRAP). The mission of the	

Project: 0001 - Housing Rehabilitation 2014
IDIS Activity: 1090 - Rehab Administration CDBG 2014

Status: Completed 8/13/2015 12:00:00 AM
Location: 120 Holmes Ave NE Huntsville, AL 35801-4330

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehabilitation Administration (14H)
National Objective: LMH

Initial Funding Date: 08/19/2014
Description: Administration of the housing rehabilitation program to include oversight and work directives.

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015	\$184,486.65	\$0.00	\$0.00
		2012 B12MCC010005		\$20,987.44	\$20,987.44
	PI	2013 B13MCC010005		\$163,499.21	\$163,499.21
		Pre-2015		\$10,604.21	\$0.00
Total	Total		\$195,090.86	\$195,090.86	\$195,090.86

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
White:	Total 0	Total 0	Total 0	Total 0

Black/African American: 0 0 0 0 0 0 0 0 0 0
 Asian: 0 0 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native: 0 0 0 0 0 0 0 0 0 0
 Native Hawaiian/Other Pacific Islander: 0 0 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native & White: 0 0 0 0 0 0 0 0 0 0
 Asian White: 0 0 0 0 0 0 0 0 0 0
 Black/African American & White: 0 0 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0 0 0
Total: 0 0 0 0 0 0 0 0 0 0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years Accomplishment Narrative

2014 Provide Project Delivery cost for Rehab Housing. Administration of the housing rehabilitation program to include oversight and work directives

Benefiting

PGM Year: 2014
 Project: 0002 - Deferred Home Maintenance 2014
 IDIS Activity: 1091 - Deferred Maintenance Program 2014

Status: Completed 8/13/2015 12:00:00 AM
 Location: 5019 Powell Dr NW Huntsville, AL 35810-2021

Objective: Create suitable living environments
 Outcome: Sustainability
 Matrix Code: Rehab, Single-Unit Residential (14A)

Initial Funding Date: 08/19/2014

National Objective: LMH

Description:

Provide home repairs to low income elderly and disabled homeowners.

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
	Pre-2015		\$37,587.19	\$0.00	\$0.00

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:

0 0

Black/African American:

0 0

Asian:

0 0

American Indian/Alaskan Native:

0 0

Native Hawaiian/Other Pacific Islander:

0 0

American Indian/Alaskan Native & White:

0 0

Asian White:

0 0

Black/African American & White:

0 0

American Indian/Alaskan Native & Black/African American:

0 0

Other multi-racial:

0 0

Asian/Pacific Islander:

0 0

Hispanic:

0 0

Total:

0 0 0 0 0 0 0 0

Female-headed Households:

0

Income Category:

Extremely Low

Owner Renter Total

Person

0

Low Mod

0 0 0

Moderate

0 0 0

Non Low Moderate

0 0 0

Total

0 0 0

Percent Low/Mod

0 0 0

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2014

Project: 0006 - Boys & Girls Club 2014

IDIS Activity: 1095 - Boys & Girls Club 2014

Status: Completed 8/3/2015 12:00:00 AM

Location: 203 Eastside Sq Huntsville, AL 35801-8818

Objective: Create economic opportunities

Initial Funding Date: 10/27/2014

Description:

Outcome: Sustainability

Matrix Code: Youth Services (05D)

National Objective: LMC

Provide funds to the agency for the operation of educational, leadership, recreational and organized sports programs.

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year		Drawn Thru Program Year	
				Total	Hispanic	Total	Hispanic
CDBG	Pre-2015						
	2012 B12MC010005		\$175,000.00	\$0.00	\$0.00	\$17,786.64	\$0.00
	2013 B13MC010005			\$157,213.36	\$157,213.36	\$17,786.64	\$17,786.64
Total	Total		\$175,000.00	\$175,000.00	\$175,000.00	\$157,213.36	\$175,000.00

Proposed Accomplishments
People (General) : 500

Actual Accomplishments

Number assisted:

	Owner Total	Owner Hispanic	Renter Total	Renter Hispanic	Total Total	Total Hispanic	Person Total	Person Hispanic
White:	0	0	0	0	0	0	120	50
Black/African American:	0	0	0	0	0	0	420	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	10	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	550	50

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	550
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	550
Percent Low/Mod				100.0%

Annual Accomplishments

Years: 2014
Accomplishment Narrative

2014 Provide funds for activities such as educational programs, prevention classes, character and leadership development programs, arts and crafts

Benefitting

PGM Year: 2014

Low/Moderate 0 0 0
 Total 63 0 63
 Percent Low/Mod 100.0% 100.0%

Annual Accomplishments

Years Accomplishment Narrative

2014 Provide funds to Agency for weatherization and/or grab bar installation to houses with low-income, elderly, and disabled clients with in the Huntsville

Benefiting

PGM Year: 2014
 Project: 0008 - Village of Promise 2014
 IDIS Activity: 1100 - Village of Promise 2014

Status: Completed 8/3/2015 2:21:42 PM
 Location: 200 Pratt Ave NE Huntsville, AL 35801-4027

Objective: Create economic opportunities
 Outcome: Sustainability
 Matrix Code: Youth Services (05D)

Initial Funding Date: 02/10/2015 National Objective: LMC

Description:

Provide funds for the Randolph Challenge Program. The Randolph Challenge Program is an academic competition developed to celebrate and reward academic achievement of students in the Village of Promise Neighborhood and students in other schools in the community.

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year	Owner		Renter		Total		Person	
						Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
CDBG	EN	Pre-2015	\$12,500.00	\$0.00	\$0.00	0	0	0	0	8	0	0	0
		2013 B13MC010005	\$12,500.00	\$12,500.00	\$12,500.00	0	0	0	0	40	12	0	0
Total	Total	Total	\$12,500.00	\$12,500.00	\$12,500.00	0							

People (General) : 10

Actual Accomplishments

Number assisted:

White: Total 0 Hispanic 0

Black/African American: Total 0 Hispanic 0

Asian: Total 0 Hispanic 0

American Indian/Alaskan Native: Total 0 Hispanic 0

Native Hawaiian/Other Pacific Islander: Total 0 Hispanic 0

American Indian/Alaskan Native & White: Total 0 Hispanic 0

Asian White: Total 0 Hispanic 0

Black/African American & White: Total 0 Hispanic 0

American Indian/Alaskan Native & Black/African American: Total 0 Hispanic 0

Other multi-racial: Total 0 Hispanic 0

Asian/Pacific Islander: Total 0 Hispanic 0

Hispanic: Total 0 Hispanic 0

Attachment 2

Summary of Consolidated Plan Projects

PR06

PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:

Grantee: HUNTSVILLE

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2014	1	Housing Rehabilitation 2014	CDBG	\$230,000.00	\$195,090.86	\$195,090.86	\$0.00	\$195,090.86
		Provide funds for Housing Rehabilitation delivery cost directly related to carrying out housing rehabilitation activities.						
2014	2	Deferred Home Maintenance 2014	CDBG	\$62,500.00	\$37,587.19	\$37,587.19	\$0.00	\$37,587.19
		Provide funds for home maintenance repairs for low income elderly and disabled homeowners.						
2014	3	Code Enforcement 2014	CDBG	\$450,000.00	\$525,283.01	\$525,283.01	\$0.00	\$525,283.01
2014	4	Program Administration 2014	CDBG	\$254,502.00	\$262,553.32	\$262,553.32	\$0.00	\$262,553.32
		Provide funds for Code Enforcement of City Code Ordinance in low income neighborhoods.						
		Provide funds for Program Administration						
2014	5	Home Administration 2014	HOME	\$50,462.50	\$82,856.98	\$65,680.88	\$17,176.10	\$65,680.88
		Provide Home funds for program administration to include planning and financial oversight.						
2014	6	Boys & Girls Club 2014	CDBG	\$175,000.00	\$175,000.00	\$175,000.00	\$0.00	\$175,000.00
		Provide Funds to the Agency for the operation of educational, leadership, recreational and organized sports programs.						
2014	7	CASA 2014	CDBG	\$7,500.00	\$7,500.00	\$6,163.70	\$1,336.30	\$6,163.70
		The Agency shall weatherize and/or provide grab bar installation to approximately 100 houses with low-income, elderly clients						
2014	8	Village of Promise 2014	CDBG	\$12,500.00	\$12,500.00	\$12,500.00	\$0.00	\$12,500.00
		To the Agency for the operation of the Randolph Challenge Program						
2014	9	Harris Home for Children 2014	CDBG	\$12,500.00	\$12,500.00	\$12,500.00	\$0.00	\$12,500.00
		Harris Home for Children Basis/Crisis Program						

Attachment 3

Summary of Accomplishments

PR23

HUNTSVILLE

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Tot Count
Acquisition	Acquisition of Real Property (01)	0	\$0.00	1	\$0.00	1	1
	Total Acquisition	0	\$0.00	1	\$0.00	1	1
Housing	Rehab; Single-Unit Residential (14A)	1	\$6,163.70	5	\$192,188.40	6	6
	Rehabilitation Administration (14H)	0	\$0.00	1	\$195,090.86	1	1
	Code Enforcement (15)	0	\$0.00	2	\$525,283.01	2	2
	Total Housing	1	\$6,163.70	8	\$912,562.27	9	9
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	0	\$0.00	1	\$0.00	1	1
	Total Public Facilities and Improvements	0	\$0.00	1	\$0.00	1	1
Public Services	Youth Services (05D)	0	\$0.00	4	\$200,000.00	4	4
	Total Public Services	0	\$0.00	4	\$200,000.00	4	4
General Administration and Planning	General Program Administration (21A)	0	\$0.00	2	\$262,553.32	2	2
	Indirect Costs (21B)	1	\$0.00	0	\$0.00	0	1
	Total General Administration and Planning	1	\$0.00	2	\$262,553.32	2	2
Grand Total		2	\$6,163.70	16	\$1,375,115.59	18	\$1,375,115.59

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Pr
Acquisition	Acquisition of Real Property (01)	Public Facilities	0	3,294	
	Total Acquisition		0	3,294	
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	63	198	
	Rehabilitation Administration (14H)	Housing Units	0	0	
	Code Enforcement (15)	Persons	0	22,596	
	Total Housing		63	22,794	
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	Public Facilities	0	3,795	
	Total Public Facilities and Improvements		0	3,795	
Public Services	Youth Services (05D)	Persons	0	1,093	
	Total Public Services		0	1,093	
Grand Total			63	30,976	

CDBG Beneficiaries by Racial / Ethnic Category

al Activities
Disbursed
<u>\$0.00</u>
\$0.00
\$198,352.10
\$195,090.86
\$525,283.01
918,725.97
<u>\$0.00</u>
\$0.00
\$200,000.00
200,000.00
\$262,553.32
<u>\$0.00</u>
262,553.32
381,279.29

ogram Year
Totals
<u>3,294</u>
3,294
261
0
22,596
22,857
3,795
3,795
1,093
1,093
31,039

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	To/
Housing	White	0	0	84	
	Black/African American	0	0	175	
	Other multi-racial	0	0	2	
	Total Housing	0	0	261	
Non Housing	White	288	104	0	
	Black/African American	792	12	0	
	Asian	1	0	0	
	American Indian/Alaskan Native	11	0	0	
	Native Hawaiian/Other Pacific Islander	1	0	0	
	Total Non Housing	1,093	116	0	
Grand Total	White	288	104	84	
	Black/African American	792	12	175	
	Asian	1	0	0	
	American Indian/Alaskan Native	11	0	0	
	Native Hawaiian/Other Pacific Islander	1	0	0	
	Other multi-racial	0	0	2	
	Total Grand Total	1,093	116	261	

CDBG Beneficiaries by Income Category

Housing	Income Levels	Owner Occupied	Renter Occupied
	Extremely Low (<=30%)	78	0
	Low (>30% and <=50%)	28	0
	Mod (>50% and <=80%)	2	0
	Total Low-Mod	108	0
	Non Low-Mod (>80%)	0	0
	Total Beneficiaries	108	0
Non Housing	Extremely Low (<=30%)	0	0
	Low (>30% and <=50%)	0	0
	Mod (>50% and <=80%)	0	0
	Total Low-Mod	0	0
	Non Low-Mod (>80%)	0	0
	Total Beneficiaries	0	0

Attachment 4
CDBG Financial Summary
PR26

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	1,172,513.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	140,253.58
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,312,766.58

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,118,725.97
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,118,725.97
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	262,553.32
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,381,279.29
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(68,512.71)

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,118,725.97
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,118,725.97
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	PY: PY: PY: 0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	200,000.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	200,000.00
32 ENTITLEMENT GRANT	1,172,513.00
33 PRIOR YEAR PROGRAM INCOME	175,329.71
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,347,842.71
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.84%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	262,553.32
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	262,553.32
42 ENTITLEMENT GRANT	1,172,513.00
43 CURRENT YEAR PROGRAM INCOME	140,253.58
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,312,766.58
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	6	1095	5747805	Boys & Girls Club 2014	05D	LMC	\$17,786.64
2014	6	1095	5760558	Boys & Girls Club 2014	05D	LMC	\$20,651.23
2014	6	1095	5780002	Boys & Girls Club 2014	05D	LMC	\$41,614.92
2014	6	1095	5787160	Boys & Girls Club 2014	05D	LMC	\$19,557.48
2014	6	1095	5794490	Boys & Girls Club 2014	05D	LMC	\$19,858.70
2014	6	1095	5802794	Boys & Girls Club 2014	05D	LMC	\$19,858.70
2014	6	1095	5817012	Boys & Girls Club 2014	05D	LMC	\$19,858.66
2014	6	1095	5820304	Boys & Girls Club 2014	05D	LMC	\$15,813.67
2014	8	1100	5834147	Village of Promise 2014	05D	LMC	\$12,500.00
2014	9	1101	5820305	Harris Home for Children 2014	05D	LMC	\$12,500.00
					05D	Matrix Code	\$200,000.00
2013	8	1083	5747806	CASA	14A	LMH	\$176.27
2013	10	1085	5748649	Community Action	14A	LMH	\$77,069.51
2013	10	1085	5798115	Community Action	14A	LMH	\$77,355.43
2014	2	1091	5723405	Deferred Maintenance Program 2014	14A	LMH	\$391.06
2014	2	1091	5730537	Deferred Maintenance Program 2014	14A	LMH	\$3,233.74
2014	2	1091	5747803	Deferred Maintenance Program 2014	14A	LMH	\$5,450.09
2014	2	1091	5760556	Deferred Maintenance Program 2014	14A	LMH	\$291.31
2014	2	1091	5768604	Deferred Maintenance Program 2014	14A	LMH	\$1,474.97
2014	2	1091	5779998	Deferred Maintenance Program 2014	14A	LMH	\$1,323.55
2014	2	1091	5787159	Deferred Maintenance Program 2014	14A	LMH	\$49.00
2014	2	1091	5797850	Deferred Maintenance Program 2014	14A	LMH	\$5,790.69
2014	2	1091	5808632	Deferred Maintenance Program 2014	14A	LMH	\$1,191.20
2014	2	1091	5817010	Deferred Maintenance Program 2014	14A	LMH	\$5,874.04
2014	2	1091	5830967	Deferred Maintenance Program 2014	14A	LMH	\$12,517.54
2014	7	1099	5780000	CASA 2014	14A	LMH	\$1,958.07
2014	7	1099	5787164	CASA 2014	14A	LMH	\$857.39
2014	7	1099	5797852	CASA 2014	14A	LMH	\$1,078.78
2014	7	1099	5808633	CASA 2014	14A	LMH	\$613.11
2014	7	1099	5830971	CASA 2014	14A	LMH	\$1,656.35
					14A	Matrix Code	\$198,352.10
2014	1	1090	5723404	Rehab Administration CDBG 2014	14H	LMH	\$3,282.61
2014	1	1090	5730536	Rehab Administration CDBG 2014	14H	LMH	\$4,026.44
2014	1	1090	5747802	Rehab Administration CDBG 2014	14H	LMH	\$13,678.39
2014	1	1090	5754781	Rehab Administration CDBG 2014	14H	LMH	\$16,123.41
2014	1	1090	5760557	Rehab Administration CDBG 2014	14H	LMH	\$18,529.29
2014	1	1090	5768602	Rehab Administration CDBG 2014	14H	LMH	\$19,710.36
2014	1	1090	5779997	Rehab Administration CDBG 2014	14H	LMH	\$18,978.86
2014	1	1090	5787153	Rehab Administration CDBG 2014	14H	LMH	\$18,603.82
2014	1	1090	5797849	Rehab Administration CDBG 2014	14H	LMH	\$18,557.78
2014	1	1090	5808631	Rehab Administration CDBG 2014	14H	LMH	\$18,530.17
2014	1	1090	5817011	Rehab Administration CDBG 2014	14H	LMH	\$19,022.42
2014	1	1090	5830965	Rehab Administration CDBG 2014	14H	LMH	\$26,047.31
					14H	Matrix Code	\$195,090.86
2014	3	1092	5723403	Code Enforcement 2014	15	LMA	\$12,179.07
2014	3	1092	5730535	Code Enforcement 2014	15	LMA	\$13,912.78
2014	3	1092	5747801	Code Enforcement 2014	15	LMA	\$78,085.16
2014	3	1092	5754780	Code Enforcement 2014	15	LMA	\$90,586.77
2014	3	1092	5760554	Code Enforcement 2014	15	LMA	\$116,964.96
2014	3	1092	5768601	Code Enforcement 2014	15	LMA	\$112,189.02
2014	3	1092	5779996	Code Enforcement 2014	15	LMA	\$12,330.62
2014	3	1092	5787152	Code Enforcement 2014	15	LMA	\$11,454.74
2014	3	1092	5797848	Code Enforcement 2014	15	LMA	\$22,179.30
2014	3	1092	5808629	Code Enforcement 2014	15	LMA	\$18,192.81
2014	3	1092	5817008	Code Enforcement 2014	15	LMA	\$14,084.36
2014	3	1092	5830962	Code Enforcement 2014	15	LMA	\$23,123.42
					15	Matrix Code	\$525,283.01

Total

\$1,118,725.97

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	6	1095	5747805	Boys & Girls Club 2014	05D	LMC	\$17,786.64
2014	6	1095	5760558	Boys & Girls Club 2014	05D	LMC	\$20,651.23
2014	6	1095	5780002	Boys & Girls Club 2014	05D	LMC	\$41,614.92
2014	6	1095	5787160	Boys & Girls Club 2014	05D	LMC	\$19,557.48
2014	6	1095	5794490	Boys & Girls Club 2014	05D	LMC	\$19,858.70
2014	6	1095	5802794	Boys & Girls Club 2014	05D	LMC	\$19,858.70
2014	6	1095	5817012	Boys & Girls Club 2014	05D	LMC	\$19,858.66
2014	6	1095	5820304	Boys & Girls Club 2014	05D	LMC	\$15,813.67
2014	8	1100	5834147	Village of Promise 2014	05D	LMC	\$12,500.00
2014	9	1101	5820305	Harris Home for Children 2014	05D	LMC	\$12,500.00
Total					05D	Matrix Code	\$200,000.00
							\$200,000.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	4	1093	5723406	Program Administration 2014	21A		\$3,632.02
2014	4	1093	5730539	Program Administration 2014	21A		\$5,119.99
2014	4	1093	5747804	Program Administration 2014	21A		\$31,804.35
2014	4	1093	5754783	Program Administration 2014	21A		\$41,723.72
2014	4	1093	5760555	Program Administration 2014	21A		\$6,371.74
2014	4	1093	5768605	Program Administration 2014	21A		\$4,380.76
2014	4	1093	5779999	Program Administration 2014	21A		\$10,578.92
2014	4	1093	5787155	Program Administration 2014	21A		\$16,999.63
2014	4	1093	5797851	Program Administration 2014	21A		\$4,343.52
2014	4	1093	5808630	Program Administration 2014	21A		\$37,655.45
2014	4	1093	5817009	Program Administration 2014	21A		\$51,510.62
2014	4	1093	5830969	Program Administration 2014	21A		\$48,432.60
Total					21A	Matrix Code	\$262,553.32
							\$262,553.32

Attachment 5
HOME Reports



HUNTSVILLE
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$710,000.00	32	0
First Time Homebuyers	\$83,768.62	3	3
Total, Rentals and TBRA	\$710,000.00	32	0
Total, Homebuyers and Homeowners	\$83,768.62	3	3
Grand Total	\$793,768.62	35	3

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed			
	31% - 50%	51% - 60%	Total 0% - 60%	Total 0% - 80%
First Time Homebuyers	1	2	3	3
Total, Homebuyers and Homeowners	1	2	3	3
Grand Total	1	2	3	3

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	32
First Time Homebuyers	0
Total, Rentals and TBRA	32
Total, Homebuyers and Homeowners	0
Grand Total	32



HUNTSVILLE

Home Unit Completions by Racial / Ethnic Category

	First Time Homebuyers		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	2	0	2	0
Black/African American	1	0	1	0
Total	3	0	3	0

	Total, Homebuyers and Homeowners		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	2	0	2	0
Black/African American	1	0	1	0
Total	3	0	3	0



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Commitments from Authorized Funds

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC - Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
1992	\$750,000.00	\$52,890.70	\$141,266.97	18.8%	\$0.00	\$555,842.33	\$750,000.00	100.0%
1993	\$492,000.00	\$49,400.00	\$73,800.00	15.0%	\$0.00	\$368,800.00	\$492,000.00	100.0%
1994	\$612,000.00	\$62,064.00	\$91,800.00	15.0%	\$0.00	\$458,136.00	\$612,000.00	100.0%
1995	\$658,000.00	\$65,800.00	\$98,700.00	15.0%	\$0.00	\$493,500.00	\$658,000.00	100.0%
1996	\$641,000.00	\$94,100.00	\$96,150.00	15.0%	\$0.00	\$450,750.00	\$641,000.00	100.0%
1997	\$628,000.00	\$62,800.00	\$94,200.00	15.0%	\$0.00	\$471,000.00	\$628,000.00	100.0%
1998	\$667,000.00	\$100,050.00	\$100,050.00	15.0%	\$0.00	\$466,900.00	\$667,000.00	100.0%
1999	\$720,000.00	\$106,546.00	\$108,000.00	15.0%	\$0.00	\$505,454.00	\$720,000.00	100.0%
2000	\$722,000.00	\$108,300.00	\$108,300.00	15.0%	\$0.00	\$505,400.00	\$722,000.00	100.0%
2001	\$802,000.00	\$120,300.00	\$120,300.00	15.0%	\$0.00	\$561,400.00	\$802,000.00	100.0%
2002	\$800,000.00	\$120,000.00	\$120,000.00	15.0%	\$0.00	\$560,000.00	\$800,000.00	100.0%
2003	\$774,810.00	\$116,221.00	\$116,221.50	15.0%	\$0.00	\$542,367.50	\$774,810.00	100.0%
2004	\$904,773.00	\$141,818.72	\$116,723.85	12.9%	\$0.00	\$646,230.43	\$904,773.00	100.0%
2005	\$783,727.00	\$201,270.13	\$111,697.05	14.2%	\$0.00	\$470,759.82	\$783,727.00	100.0%
2006	\$720,947.00	\$105,216.90	\$105,216.90	14.5%	\$0.00	\$510,513.20	\$720,947.00	100.0%
2007	\$716,030.00	\$106,263.94	\$104,479.35	14.5%	\$0.00	\$505,286.71	\$716,030.00	100.0%
2008	\$681,751.00	\$110,244.93	\$101,080.80	14.8%	\$0.00	\$470,425.27	\$681,751.00	100.0%
2009	\$751,970.00	\$75,197.00	\$112,795.50	15.0%	\$0.00	\$563,977.50	\$751,970.00	100.0%
2010	\$747,131.00	\$111,149.95	\$112,069.65	15.0%	\$0.00	\$522,991.70	\$747,131.00	100.0%
2011	\$657,661.00	\$105,015.86	\$421,799.55	64.1%	\$0.00	\$130,844.79	\$657,660.20	99.9%
2012	\$482,988.00	\$48,298.80	\$54,399.25	11.2%	\$0.00	\$362,241.00	\$482,989.05	96.2%
2013	\$470,893.00	\$47,089.30	\$0.00	0.0%	\$0.00	\$353,169.75	\$400,259.05	85.0%
2014	\$504,625.00	\$50,462.50	\$0.00	0.0%	\$0.00	\$146,376.08	\$196,838.58	39.0%
Total	\$15,689,306.00	\$2,160,499.73	\$2,509,050.37	15.9%	\$0.00	\$10,622,366.08	\$15,291,916.18	97.4%



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Program Income (PI)

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$21,284.18	N/A	\$21,284.18	100.0%	\$21,284.18	\$0.00	\$21,284.18	100.0%
1998	\$5,653.03	N/A	\$5,653.03	100.0%	\$5,653.03	\$0.00	\$5,653.03	100.0%
1999	\$20,196.94	N/A	\$20,196.94	100.0%	\$20,196.94	\$0.00	\$20,196.94	100.0%
2000	\$15,040.97	N/A	\$15,040.97	100.0%	\$15,040.97	\$0.00	\$15,040.97	100.0%
2001	\$25,141.20	N/A	\$25,141.20	100.0%	\$25,141.20	\$0.00	\$25,141.20	100.0%
2002	\$20,805.08	N/A	\$20,805.08	100.0%	\$20,805.08	\$0.00	\$20,805.08	100.0%
2003	\$1,121,834.17	N/A	\$1,121,834.17	100.0%	\$1,121,834.17	\$0.00	\$1,121,834.17	100.0%
2004	\$331,212.80	N/A	\$331,212.80	100.0%	\$331,212.80	\$0.00	\$331,212.80	100.0%
2005	\$997,327.31	N/A	\$997,327.31	100.0%	\$997,327.31	\$0.00	\$997,327.31	100.0%
2006	\$30,438.35	N/A	\$30,438.35	100.0%	\$30,438.35	\$0.00	\$30,438.35	100.0%
2007	\$28,211.49	N/A	\$28,211.49	100.0%	\$28,211.49	\$0.00	\$28,211.49	100.0%
2008	\$97,412.94	N/A	\$97,412.94	100.0%	\$97,412.94	\$0.00	\$97,412.94	100.0%
2009	\$114,895.66	N/A	\$114,895.66	100.0%	\$114,895.66	\$0.00	\$114,895.66	100.0%
2010	\$183,720.82	N/A	\$183,720.82	100.0%	\$183,720.82	\$0.00	\$183,720.82	100.0%
2011	\$63,671.08	N/A	\$63,671.08	100.0%	\$63,671.08	\$0.00	\$63,671.08	100.0%
2012	\$177,989.70	\$17,798.97	\$177,989.70	111.1%	\$160,190.73	\$0.00	\$160,190.73	100.0%
2013	\$561,466.43	\$56,146.64	\$505,319.79	99.9%	\$523,118.76	\$0.00	\$523,118.76	103.5%
2014	\$323,944.82	\$32,394.48	\$274,622.46	94.1%	\$274,622.46	\$0.00	\$274,622.46	94.1%
2015	\$871.09	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$4,141,118.06	\$106,340.09	\$4,034,777.97	100.0%	\$4,034,777.97	\$0.00	\$4,034,777.97	100.0%



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Program Income for Administration (PA)

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$17,798.97	\$17,798.97	100.0%	\$17,798.97	\$0.00	\$17,798.97	100.0%
2013	\$56,146.64	\$56,146.64	100.0%	\$56,146.64	\$0.00	\$56,146.64	100.0%
2014	\$32,394.48	\$32,394.48	100.0%	\$32,394.48	\$0.00	\$32,394.48	100.0%
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$106,340.09	\$106,340.09	100.0%	\$106,340.09	\$0.00	\$106,340.09	100.0%



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Recaptured Homebuyer Funds (HP)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%



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Repayments to Local Account (IU)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%



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Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
1992	\$750,000.00	\$750,000.00	\$0.00	\$750,000.00	\$0.00	\$750,000.00	100.0%	\$0.00
1993	\$492,000.00	\$492,000.00	\$0.00	\$492,000.00	\$0.00	\$492,000.00	100.0%	\$0.00
1994	\$612,000.00	\$612,000.00	\$0.00	\$612,000.00	\$0.00	\$612,000.00	100.0%	\$0.00
1995	\$658,000.00	\$658,000.00	\$0.00	\$658,000.00	\$0.00	\$658,000.00	100.0%	\$0.00
1996	\$641,000.00	\$641,000.00	\$0.00	\$641,000.00	\$0.00	\$641,000.00	100.0%	\$0.00
1997	\$628,000.00	\$628,000.00	\$0.00	\$628,000.00	\$0.00	\$628,000.00	100.0%	\$0.00
1998	\$667,000.00	\$667,000.00	\$0.00	\$667,000.00	\$0.00	\$667,000.00	100.0%	\$0.00
1999	\$720,000.00	\$720,000.00	\$0.00	\$720,000.00	\$0.00	\$720,000.00	100.0%	\$0.00
2000	\$722,000.00	\$722,000.00	\$0.00	\$722,000.00	\$0.00	\$722,000.00	100.0%	\$0.00
2001	\$802,000.00	\$802,000.00	\$0.00	\$802,000.00	\$0.00	\$802,000.00	100.0%	\$0.00
2002	\$800,000.00	\$800,000.00	\$0.00	\$800,000.00	\$0.00	\$800,000.00	100.0%	\$0.00
2003	\$774,810.00	\$774,810.00	\$0.00	\$774,810.00	\$0.00	\$774,810.00	100.0%	\$0.00
2004	\$904,773.00	\$912,385.68	(\$7,612.68)	\$904,773.00	\$0.00	\$904,773.00	100.0%	\$0.00
2005	\$783,727.00	\$783,727.00	\$0.00	\$783,727.00	\$0.00	\$783,727.00	100.0%	\$0.00
2006	\$720,947.00	\$720,947.00	\$0.00	\$720,947.00	\$0.00	\$720,947.00	100.0%	\$0.00
2007	\$716,030.00	\$750,856.00	(\$34,826.00)	\$716,030.00	\$0.00	\$716,030.00	100.0%	\$0.00
2008	\$681,751.00	\$715,444.45	(\$33,693.45)	\$681,751.00	\$0.00	\$681,751.00	100.0%	\$0.00
2009	\$751,970.00	\$751,970.00	\$0.00	\$751,970.00	\$0.00	\$751,970.00	100.0%	\$0.00
2010	\$747,131.00	\$448,405.15	\$0.00	\$448,405.15	\$0.00	\$523,141.59	70.0%	\$0.00
2011	\$657,661.00	\$475,781.95	\$0.00	\$475,781.95	\$74,736.44	\$523,141.59	72.3%	\$223,989.41
2012	\$482,988.00	\$48,298.80	\$0.00	\$48,298.80	\$0.00	\$475,781.95	10.0%	\$181,879.05
2013	\$470,893.00	\$47,089.30	\$0.00	\$47,089.30	\$0.00	\$48,298.80	10.0%	\$434,689.20
2014	\$504,625.00	\$50,462.50	\$0.00	\$50,462.50	\$0.00	\$47,089.30	10.0%	\$423,803.70
Total	\$15,689,306.00	\$13,972,177.83	(\$76,132.13)	\$13,896,045.70	\$74,736.44	\$13,970,782.14	89.0%	\$1,718,523.86



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Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
1992	\$697,109.30	\$697,109.30	100.0%	\$697,109.30	\$0.00	\$697,109.30	100.0%	\$0.00	\$697,109.30	100.0%
1993	\$442,600.00	\$442,600.00	100.0%	\$442,600.00	\$0.00	\$442,600.00	100.0%	\$0.00	\$442,600.00	100.0%
1994	\$549,936.00	\$549,936.00	100.0%	\$549,936.00	\$0.00	\$549,936.00	100.0%	\$0.00	\$549,936.00	100.0%
1995	\$592,200.00	\$592,200.00	100.0%	\$592,200.00	\$0.00	\$592,200.00	100.0%	\$0.00	\$592,200.00	100.0%
1996	\$546,900.00	\$546,900.00	100.0%	\$546,900.00	\$0.00	\$546,900.00	100.0%	\$0.00	\$546,900.00	100.0%
1997	\$565,200.00	\$565,200.00	100.0%	\$565,200.00	\$0.00	\$565,200.00	100.0%	\$0.00	\$565,200.00	100.0%
1998	\$566,950.00	\$566,950.00	100.0%	\$566,950.00	\$0.00	\$566,950.00	100.0%	\$0.00	\$566,950.00	100.0%
1999	\$613,454.00	\$613,454.00	100.0%	\$613,454.00	\$0.00	\$613,454.00	100.0%	\$0.00	\$613,454.00	100.0%
2000	\$613,700.00	\$613,700.00	100.0%	\$613,700.00	\$0.00	\$613,700.00	100.0%	\$0.00	\$613,700.00	100.0%
2001	\$681,700.00	\$681,700.00	100.0%	\$681,700.00	\$0.00	\$681,700.00	100.0%	\$0.00	\$681,700.00	100.0%
2002	\$680,000.00	\$680,000.00	100.0%	\$680,000.00	\$0.00	\$680,000.00	100.0%	\$0.00	\$680,000.00	100.0%
2003	\$658,589.00	\$658,589.00	100.0%	\$658,589.00	\$0.00	\$658,589.00	100.0%	\$0.00	\$658,589.00	100.0%
2004	\$762,954.28	\$762,954.28	100.0%	\$770,566.96	(\$7,612.68)	\$762,954.28	100.0%	\$0.00	\$762,954.28	100.0%
2005	\$582,456.87	\$582,456.87	100.0%	\$582,456.87	\$0.00	\$582,456.87	100.0%	\$0.00	\$582,456.87	100.0%
2006	\$615,730.10	\$615,730.10	100.0%	\$615,730.10	\$0.00	\$615,730.10	100.0%	\$0.00	\$615,730.10	100.0%
2007	\$609,766.06	\$609,766.06	100.0%	\$644,592.06	(\$34,826.00)	\$609,766.06	100.0%	\$0.00	\$609,766.06	100.0%
2008	\$571,506.07	\$571,506.07	100.0%	\$605,199.52	(\$33,693.45)	\$571,506.07	100.0%	\$0.00	\$571,506.07	100.0%
2009	\$676,773.00	\$676,773.00	100.0%	\$676,773.00	\$0.00	\$676,773.00	100.0%	\$0.00	\$676,773.00	100.0%
2010	\$635,061.35	\$635,061.35	100.0%	\$337,255.20	\$0.00	\$337,255.20	53.1%	\$74,736.44	\$411,991.64	64.8%
2011	\$552,644.79	\$552,644.79	99.9%	\$381,386.09	\$0.00	\$381,386.09	69.0%	\$0.00	\$381,386.09	69.0%
2012	\$434,689.20	\$434,689.20	95.8%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2013	\$423,803.70	\$423,803.70	83.3%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2014	\$454,162.50	\$454,162.50	32.2%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$13,527,886.22	\$13,131,416.45	97.0%	\$11,822,298.10	(\$76,132.13)	\$11,746,165.97	86.8%	\$74,736.44	\$11,820,902.41	87.3%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$52,890.70	\$52,890.70	100.0%	\$0.00	\$52,890.70	100.0%	\$0.00
1993	\$45,700.00	\$45,700.00	100.0%	\$0.00	\$45,700.00	100.0%	\$0.00
1994	\$61,200.00	\$61,200.00	100.0%	\$0.00	\$61,200.00	100.0%	\$0.00
1995	\$65,800.00	\$65,800.00	100.0%	\$0.00	\$65,800.00	100.0%	\$0.00
1996	\$64,100.00	\$64,100.00	100.0%	\$0.00	\$64,100.00	100.0%	\$0.00
1997	\$62,800.00	\$62,800.00	100.0%	\$0.00	\$62,800.00	100.0%	\$0.00
1998	\$66,700.00	\$66,700.00	100.0%	\$0.00	\$66,700.00	100.0%	\$0.00
1999	\$72,000.00	\$72,000.00	100.0%	\$0.00	\$72,000.00	100.0%	\$0.00
2000	\$72,200.00	\$72,200.00	100.0%	\$0.00	\$72,200.00	100.0%	\$0.00
2001	\$80,200.00	\$80,200.00	100.0%	\$0.00	\$80,200.00	100.0%	\$0.00
2002	\$80,000.00	\$80,000.00	100.0%	\$0.00	\$80,000.00	100.0%	\$0.00
2003	\$77,481.00	\$77,481.00	100.0%	\$0.00	\$77,481.00	100.0%	\$0.00
2004	\$102,910.77	\$102,910.77	100.0%	\$0.00	\$102,910.77	100.0%	\$0.00
2005	\$164,075.63	\$164,075.63	100.0%	\$0.00	\$164,075.63	100.0%	\$0.00
2006	\$70,144.60	\$70,144.60	100.0%	\$0.00	\$70,144.60	100.0%	\$0.00
2007	\$71,437.49	\$71,437.49	100.0%	\$0.00	\$71,437.49	100.0%	\$0.00
2008	\$76,551.93	\$76,551.93	100.0%	\$0.00	\$76,551.93	100.0%	\$0.00
2009	\$75,197.00	\$75,197.00	100.0%	\$0.00	\$75,197.00	100.0%	\$0.00
2010	\$74,713.10	\$74,713.10	100.0%	\$0.00	\$74,713.10	100.0%	\$0.00
2011	\$72,133.21	\$72,133.21	100.0%	\$0.00	\$72,133.21	100.0%	\$0.00
2012	\$48,298.80	\$48,298.80	100.0%	\$0.00	\$48,298.80	100.0%	\$0.00
2013	\$47,089.30	\$47,089.30	100.0%	\$0.00	\$47,089.30	100.0%	\$0.00
2014	\$50,462.50	\$50,462.50	100.0%	\$0.00	\$50,462.50	100.0%	\$0.00
Total	\$1,654,086.03	\$1,654,086.03	100.0%	\$0.00	\$1,654,086.03	100.0%	\$0.00



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$3,700.00	\$3,700.00	100.0%	\$0.00	\$3,700.00	100.0%	\$0.00
1994	\$864.00	\$864.00	100.0%	\$0.00	\$864.00	100.0%	\$0.00
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$30,000.00	\$30,000.00	100.0%	\$0.00	\$30,000.00	100.0%	\$0.00
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$33,350.00	\$33,350.00	100.0%	\$0.00	\$33,350.00	100.0%	\$0.00
1999	\$34,546.00	\$34,546.00	100.0%	\$0.00	\$34,546.00	100.0%	\$0.00
2000	\$36,100.00	\$36,100.00	100.0%	\$0.00	\$36,100.00	100.0%	\$0.00
2001	\$40,100.00	\$40,100.00	100.0%	\$0.00	\$40,100.00	100.0%	\$0.00
2002	\$40,000.00	\$40,000.00	100.0%	\$0.00	\$40,000.00	100.0%	\$0.00
2003	\$38,740.00	\$38,740.00	100.0%	\$0.00	\$38,740.00	100.0%	\$0.00
2004	\$38,907.95	\$38,907.95	100.0%	\$0.00	\$38,907.95	100.0%	\$0.00
2005	\$37,194.50	\$37,194.50	100.0%	\$0.00	\$37,194.50	100.0%	\$0.00
2006	\$35,072.30	\$35,072.30	100.0%	\$0.00	\$35,072.30	100.0%	\$0.00
2007	\$34,826.45	\$34,826.45	100.0%	\$0.00	\$34,826.45	100.0%	\$0.00
2008	\$33,693.00	\$33,693.00	100.0%	\$0.00	\$33,693.00	100.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$37,356.55	\$36,436.85	97.5%	\$919.70	\$36,436.85	97.5%	\$919.70
2011	\$32,883.00	\$32,882.65	99.9%	\$0.35	\$22,262.65	67.7%	\$10,620.35
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$507,333.75	\$506,413.70	99.8%	\$920.05	\$495,793.70	97.7%	\$11,540.05



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Suballocated to CLCC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmtd	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
1992	\$112,500.00	\$141,266.97	\$0.00	\$141,266.97	\$0.00	\$141,266.97	100.0%	\$0.00	\$141,266.97	100.0%	\$0.00
1993	\$73,800.00	\$73,800.00	\$0.00	\$73,800.00	\$0.00	\$73,800.00	100.0%	\$0.00	\$73,800.00	100.0%	\$0.00
1994	\$91,800.00	\$91,800.00	\$0.00	\$91,800.00	\$0.00	\$91,800.00	100.0%	\$0.00	\$91,800.00	100.0%	\$0.00
1995	\$98,700.00	\$98,700.00	\$0.00	\$98,700.00	\$0.00	\$98,700.00	100.0%	\$0.00	\$98,700.00	100.0%	\$0.00
1996	\$96,150.00	\$96,150.00	\$0.00	\$96,150.00	\$0.00	\$96,150.00	100.0%	\$0.00	\$98,700.00	100.0%	\$0.00
1997	\$94,200.00	\$94,200.00	\$0.00	\$94,200.00	\$0.00	\$94,200.00	100.0%	\$0.00	\$96,150.00	100.0%	\$0.00
1998	\$100,050.00	\$100,050.00	\$0.00	\$100,050.00	\$0.00	\$100,050.00	100.0%	\$0.00	\$94,200.00	100.0%	\$0.00
1999	\$108,000.00	\$108,000.00	\$0.00	\$108,000.00	\$0.00	\$108,000.00	100.0%	\$0.00	\$100,050.00	100.0%	\$0.00
2000	\$108,300.00	\$108,300.00	\$0.00	\$108,300.00	\$0.00	\$108,300.00	100.0%	\$0.00	\$108,000.00	100.0%	\$0.00
2001	\$120,300.00	\$120,300.00	\$0.00	\$120,300.00	\$0.00	\$120,300.00	100.0%	\$0.00	\$108,300.00	100.0%	\$0.00
2002	\$120,000.00	\$120,000.00	\$0.00	\$120,000.00	\$0.00	\$120,000.00	100.0%	\$0.00	\$120,300.00	100.0%	\$0.00
2003	\$116,221.50	\$116,221.50	\$0.00	\$116,221.50	\$0.00	\$116,221.50	100.0%	\$0.00	\$120,000.00	100.0%	\$0.00
2004	\$116,723.85	\$116,723.85	\$0.00	\$116,723.85	\$0.00	\$116,723.85	100.0%	\$0.00	\$116,221.50	100.0%	\$0.00
2005	\$111,697.05	\$111,697.05	\$0.00	\$111,697.05	\$0.00	\$111,697.05	100.0%	\$0.00	\$116,723.85	100.0%	\$0.00
2006	\$105,216.90	\$105,216.90	\$0.00	\$105,216.90	\$0.00	\$105,216.90	100.0%	\$0.00	\$111,697.05	100.0%	\$0.00
2007	\$104,479.35	\$104,479.35	\$0.00	\$104,479.35	\$0.00	\$104,479.35	100.0%	\$0.00	\$105,216.90	100.0%	\$0.00
2008	\$101,080.80	\$101,080.80	\$0.00	\$101,080.80	\$0.00	\$101,080.80	100.0%	\$0.00	\$104,479.35	100.0%	\$0.00
2009	\$112,795.50	\$112,795.50	\$0.00	\$112,795.50	\$0.00	\$112,795.50	100.0%	\$0.00	\$101,080.80	100.0%	\$0.00
2010	\$98,649.15	\$98,649.15	\$0.00	\$112,069.65	\$0.00	\$112,069.65	100.0%	\$0.00	\$112,795.50	100.0%	\$0.00
2011	\$72,448.20	\$72,448.20	\$0.00	\$421,800.00	\$0.00	\$421,799.55	99.9%	\$0.45	\$36,563.31	32.6%	\$75,506.34
2012	\$70,633.95	\$70,633.95	\$0.00	\$54,399.28	\$18,048.92	\$54,399.25	99.9%	\$18,048.95	\$381,386.09	90.4%	\$40,413.91
2013	\$75,693.75	\$75,693.75	\$0.00	\$0.00	\$70,633.95	\$0.00	0.0%	\$70,633.95	\$0.00	0.0%	\$72,448.20
2014	\$2,321,509.65	\$2,321,509.65	\$0.00	\$0.00	\$75,693.75	\$0.00	0.0%	\$75,693.75	\$0.00	0.0%	\$70,633.95
Total	\$2,321,509.65	\$2,673,427.47	\$0.00	\$2,509,050.85	\$164,376.62	\$2,509,050.37	99.9%	\$164,377.10	\$2,338,731.32	93.2%	\$334,696.15



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CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmt'd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Status of HOME Grants
 HUNTSVILLE

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Total Program Funds

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for Admin/CHDO OP	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
1992	\$750,000.00	\$0.00	\$697,109.30	\$697,109.30	\$52,890.70	\$750,000.00	\$0.00	\$750,000.00	\$0.00
1993	\$492,000.00	\$0.00	\$442,600.00	\$442,600.00	\$49,400.00	\$492,000.00	\$0.00	\$492,000.00	\$0.00
1994	\$612,000.00	\$0.00	\$549,936.00	\$549,936.00	\$62,064.00	\$612,000.00	\$0.00	\$612,000.00	\$0.00
1995	\$658,000.00	\$0.00	\$592,200.00	\$592,200.00	\$65,800.00	\$658,000.00	\$0.00	\$658,000.00	\$0.00
1996	\$641,000.00	\$0.00	\$546,900.00	\$546,900.00	\$94,100.00	\$641,000.00	\$0.00	\$641,000.00	\$0.00
1997	\$628,000.00	\$21,284.18	\$586,484.18	\$586,484.18	\$62,800.00	\$649,284.18	\$0.00	\$649,284.18	\$0.00
1998	\$667,000.00	\$5,653.03	\$572,603.03	\$572,603.03	\$100,050.00	\$672,653.03	\$0.00	\$672,653.03	\$0.00
1999	\$720,000.00	\$20,196.94	\$633,650.94	\$633,650.94	\$106,546.00	\$740,196.94	\$0.00	\$740,196.94	\$0.00
2000	\$722,000.00	\$15,040.97	\$628,740.97	\$628,740.97	\$108,300.00	\$737,040.97	\$0.00	\$737,040.97	\$0.00
2001	\$802,000.00	\$25,141.20	\$706,841.20	\$706,841.20	\$120,300.00	\$827,141.20	\$0.00	\$827,141.20	\$0.00
2002	\$800,000.00	\$20,805.08	\$700,805.08	\$700,805.08	\$120,000.00	\$820,805.08	\$0.00	\$820,805.08	\$0.00
2003	\$774,810.00	\$1,121,834.17	\$1,780,423.17	\$1,780,423.17	\$116,221.00	\$1,896,644.17	\$0.00	\$1,896,644.17	\$0.00
2004	\$904,773.00	\$331,212.80	\$1,094,167.08	\$1,094,167.08	\$141,818.72	\$1,235,985.80	\$0.00	\$1,235,985.80	\$0.00
2005	\$783,727.00	\$997,327.31	\$1,579,784.18	\$1,579,784.18	\$201,270.13	\$1,781,054.31	\$0.00	\$1,781,054.31	\$0.00
2006	\$720,947.00	\$30,438.35	\$646,168.45	\$646,168.45	\$105,216.90	\$751,385.35	\$0.00	\$751,385.35	\$0.00
2007	\$716,030.00	\$28,211.49	\$637,977.55	\$637,977.55	\$106,263.94	\$744,241.49	\$0.00	\$744,241.49	\$0.00
2008	\$681,751.00	\$97,412.94	\$668,919.01	\$668,919.01	\$110,244.93	\$779,163.94	\$0.00	\$779,163.94	\$0.00
2009	\$751,970.00	\$114,895.66	\$791,668.66	\$791,668.66	\$75,197.00	\$866,865.66	\$0.00	\$866,865.66	\$0.00
2010	\$747,131.00	\$183,720.82	\$818,782.17	\$520,976.02	\$111,149.95	\$632,125.97	\$74,736.44	\$706,862.41	\$223,989.41
2011	\$657,661.00	\$63,671.08	\$616,315.42	\$445,057.17	\$94,395.86	\$639,453.03	\$0.00	\$639,453.03	\$181,879.05
2012	\$482,988.00	\$177,989.70	\$612,428.92	\$177,989.70	\$48,298.80	\$226,288.50	\$0.00	\$226,288.50	\$434,689.20
2013	\$470,893.00	\$561,466.43	\$914,636.18	\$579,265.40	\$47,089.30	\$626,354.70	\$0.00	\$626,354.70	\$406,004.73
2014	\$504,625.00	\$323,944.82	\$453,393.02	\$307,016.94	\$50,462.50	\$357,479.44	\$0.00	\$357,479.44	\$471,090.38
2015	\$0.00	\$871.09	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$871.09
Total	\$15,689,306.00	\$4,141,118.06	\$17,272,534.51	\$15,887,284.03	\$2,149,879.73	\$18,037,163.76	\$74,736.44	\$18,111,900.20	\$1,718,523.86



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 Office of Community Planning and Development
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 HUNTSVILLE

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IDIS - PR27

Total Program Percent

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for Admin/CHDO OP	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
1992	\$750,000.00	\$0.00	92.9%	92.9%	7.0%	100.0%	0.0%	100.0%	0.0%
1993	\$492,000.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
1994	\$612,000.00	\$0.00	89.8%	89.8%	10.1%	100.0%	0.0%	100.0%	0.0%
1995	\$658,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1996	\$641,000.00	\$0.00	85.3%	85.3%	14.6%	100.0%	0.0%	100.0%	0.0%
1997	\$628,000.00	\$21,284.18	90.3%	90.3%	10.0%	100.0%	0.0%	100.0%	0.0%
1998	\$667,000.00	\$5,653.03	85.1%	85.1%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$720,000.00	\$20,196.94	85.6%	85.6%	14.7%	100.0%	0.0%	100.0%	0.0%
2000	\$722,000.00	\$15,040.97	85.3%	85.3%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$802,000.00	\$25,141.20	85.4%	85.4%	15.0%	100.0%	0.0%	100.0%	0.0%
2002	\$800,000.00	\$20,805.08	85.3%	85.3%	15.0%	100.0%	0.0%	100.0%	0.0%
2003	\$774,810.00	\$1,121,834.17	93.8%	93.8%	14.9%	100.0%	0.0%	100.0%	0.0%
2004	\$904,773.00	\$331,212.80	88.5%	88.5%	15.6%	100.0%	0.0%	100.0%	0.0%
2005	\$783,727.00	\$997,327.31	88.6%	88.6%	25.6%	100.0%	0.0%	100.0%	0.0%
2006	\$720,947.00	\$30,438.35	85.9%	85.9%	14.5%	100.0%	0.0%	100.0%	0.0%
2007	\$716,030.00	\$28,211.49	85.7%	85.7%	14.8%	100.0%	0.0%	100.0%	0.0%
2008	\$681,751.00	\$97,412.94	85.8%	85.8%	16.1%	100.0%	0.0%	100.0%	0.0%
2009	\$751,970.00	\$114,895.66	91.3%	91.3%	10.0%	100.0%	0.0%	100.0%	0.0%
2010	\$747,131.00	\$183,720.82	87.9%	87.9%	14.8%	67.9%	8.0%	75.9%	24.0%
2011	\$657,661.00	\$63,671.08	85.4%	85.4%	14.3%	74.7%	0.0%	74.7%	25.2%
2012	\$482,988.00	\$177,989.70	92.6%	26.9%	10.0%	34.2%	0.0%	34.2%	65.7%
2013	\$470,893.00	\$561,466.43	88.5%	56.1%	10.0%	60.6%	0.0%	60.6%	39.3%
2014	\$504,625.00	\$333,944.82	54.7%	37.0%	10.0%	43.1%	0.0%	43.1%	56.8%
2015	\$0.00	\$871.09	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Total	\$15,689,306.00	\$4,141,118.06	87.1%	80.1%	13.7%	90.9%	0.3%	91.3%	8.6%

Attachment 6

HOME MBE and WBE Report

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grantee/Project Owner/Developer/Sponsor/Subletter/Agency

City of Huntsville, Community Development
 3a. Name of Contact Person
 3b. Phone Number (including Area Code)
 4. Reporting Period: Oct 1 - Sept 30 (Annual-FY)
 2. Location (City, State, ZIP Code)
 PO Box 308 Huntsville AL 35804
 5. Program Code (Not applicable for CPD programs.)
 See explanation of codes at bottom of page. Use a separate sheet for each program code.
 6. Date Submitted to Field Office

Grant/Project Number or HUD Case Number or other identification of property subdivision, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Code (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification Number 7f.	Subcontractor Identification Number 7g.	Subcontractor Identification Number 7h.	Name 7i.	Street	City	State	Zip Code
901 Appleby St	104,735	1	1	No	63-1170171			Pacific Construction Inc	1628 B Blount Ave	Guntersville	AL	35976
	5,600	1	1	No				Starks Constuction	PO Box 1064	Trinity	AL	35673
	5,240	1	1	No				Jimmy D & Associates	127 Greenwood Circle	Harvest	AL	35749
	2,430	1	1	No				A-1 Insulation	1801 W Meighan Blvd	Gadsden	AL	35901
	4,543	1	1	No				Quality Construction	101 Joyce Dr	Hazel Green	AL	35750
	2,415	1	1	No				Larry Lyles Construction	111 Marsh Rd	Guntersville	AL	35976
	4,072	1	1	No				Wood Works Unlimited	4074 Rose Rd	Albertville	AL	35950
	5,399	1	1	No				The Carpet Store	9491 US Hwy 431	Albertville	AL	35950
	3,900	1	1	No				Clements & Sons Plumbing	195 Beck Rd	Albertville	AL	35950

7c. Type of Trade Codes:
 Housing/Public Housing: 1 = New Construction, 2 = Education/Training, 3 = Other
 6 = Professional, 7 = Terrant Services, 8 = Education/Training, 9 = Arch./Engrg., Appraisal, 0 = Other

7d. Racial/Ethnic Codes:
 1 = White Americans, 2 = Black Americans, 3 = Native Americans, 4 = Hispanic Americans, 5 = Asian/Pacific Americans, 6 = Hispanic Jews

7e. Program Codes (Complete for Housing and Public and Indian Housing programs only):
 1 = All Insured including Section 8, 2 = Flexible Subsidy, 3 = Section 8 Noninsured, Non-HFDA, 4 = Insured (Management), 5 = Section 202, 6 = HUD-Held (Management), 7 = Public/Private Housing

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average .50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency

City of Huntsville, Community Development

3a. Name of Contact Person: Scott Erwin

3b. Phone Number (including Area Code):

4. Reporting Period: Oct. 1 - Sept. 30 (Annual-FY)

5. Program Code (Not applicable for CPD programs):

6. Date Submitted to Field Office:

Check if: PHA IHA

2. Location (City, State, ZIP Code): PO Box 308 Huntsville, AL 35804

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade Code (See below)	Contractor or Business Code (See below)	Woman Owned Business (Yes or No)	Prime Contractor Identification (ID) Number	Sec. 3 Subcontractor Identification Number	Sec. 3 Subcontractor Identification Number	Name	Street	City	State	ZIP Code
7a.	7b.	7c.	7d.	7e.	7f.	7g.	7h.	7i.	7j.	7k.	7l.	7m.
903 Appleby St	104,735	1	1	No	63-1170171			Pacific Construction Inc	1628 B Blount Ave	Guntersville	AL	35976
	5,600	1	1	No				Starks Construction	PO Box 1064	Trinity	AL	35673
	5,240	1	1	No				Jimmy D & Associates	127 Greenwood Circle	Harvest	AL	35749
	2,430	1	1	No				A-1 Insulation	1801 W Meighan Blvd	Gadsden	AL	35901
	4,543	1	1	No				Quality Construction	101 Joyce Dr	Hazel Green	AL	35750
	2,415	1	1	No				Larry Lyles Construction	111 Marsh Rd	Guntersville	AL	35976
	4,072	1	1	No				Wood Works Unlimited	4074 Rosa Rd	Albertville	AL	35950
	5,399	1	1	No				The Carpet Store	9491 US Hwy 431	Albertville	AL	35950
	3,900	1	1	No				Clements & Sons Plumbing	195 Beck Rd	Albertville	AL	35950

7c. Type of Trade Codes:

Housing/Public Housing:

1 = New Construction
2 = Substantial Rehab.
3 = Repair
4 = Services
5 = Project Mgmt

6 = Professional
7 = Tenant Services
8 = Education/Training
9 = Arch./Engng. Appraisal
0 = Other

7d. Racial/Ethnic Codes:

1 = White Americans
2 = Black Americans
3 = Native Americans
4 = Hispanic Americans
5 = Asian/Pacific Americans
6 = Hasidic Jews

7e. Program Codes (Complete for Housing and Public and Indian Housing programs only):

1 = All Insured, including Section 8
2 = Flexible Subsidy
3 = Section 8 Noninsured, Non-HFPA
4 = Insured (Management)
5 = Section 202
6 = HUD-Held (Management)
7 = Public/Indian Housing

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise while no assurance of confidentiality is pledged to respondents. HUD generally discloses this data only in response to a Freedom of Information request.

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency

City of Huntsville, Community Development

3a. Name of Contact Person: Scott Erwin

3b. Phone Number (Including Area Code):

4. Reporting Period: Oct. 1 - Sept. 30 (Annual-FY)

5. Program Code (Not applicable for CPD programs.)

6. Date Submitted to Field Office:

2. Location (City, State, ZIP Code): PO Box 308 Huntsville, AL 35804

3c. HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.

7b. Amount of Contract or Subcontract

7c. Type of Trade (See below) 7d. Contractor or Subcontractor Business (Yes or No) 7e. Prime Contractor Identification (ID) Number 7f. Subcontractor Identification (ID) Number 7g. Name 7h. Street 7i. City 7j. State 7k. ZIP Code

903 Applyby

5,590 1 1 1 No No 71 63-1025417 X Thomas Electric 161 Nick Flichard Rd Huntsville AL 35806

4,400 1 1 1 No No 71 163917 Southern Comfort 108 Ryland Ridge Circle Huntsville AL 35801

912 1 1 1 No No 71 42-1902133 X Bobby Hughes 2906 Poplar Ave Apt B Huntsville AL 35801

7f. Type of Trade Codes:

7g. Racial/Ethnic Codes:

7h. Program Codes (Complete for Housing and Public and Indian Housing programs only):

CPD: 1 = New Construction 2 = Education/Training 3 = Other

Housing/Public Housing: 1 = New Construction 2 = Substantial Rehab. 3 = Repair 4 = Service 5 = Project Manag.

8 = Professional 9 = Arch./Engng. Appraisal 0 = Other

1 = White Americans 2 = Black Americans 3 = Native Americans 4 = Hispanic Americans 5 = Asian/Pacific Americans 6 = Hasidic Jews

1 = All Insured, Including Section 8 2 = Flexible Subsidy 3 = Section 8 Noninsured, Non-HFIDA 4 = Insured (Management)

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2525-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12412 dated July 14, 1983 directs the Minority Business Development Plans shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise while no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency

City of Huntsville, Community Development
 3a. Name of Contact Person
 3b. Phone Number (including Area Code)
 4. Reporting Period
 Oct. 1 - Sept. 30 (Annual FY)
 2. Location (City, State, ZIP Code)
 PO Box 308 Huntsville, AL 35804
 Check if:
 PHA
 IHA
 5. Program Code (Not applicable for CPD programs.)
 See explanation of codes at bottom of page. Use a separate sheet for each program code.
 6. Date Submitted to Field Office

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Code (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification Number 7f.	Sec. 3 Subcontractor Identification Number 7h.	Sec. 3 Contractor Identification Number 7i.	Name	Street	City	State	Zip Code
905 Appleby St	104,735	1	1	No	63-1170171			Pacific Construction Inc	1628 B Blount Ave	Guntersville	AL	35976
	5,600	1	1	No		41-2236283		Starks Construction	PO Box 1064	Trinity	AL	35673
	5,240	1	1	No		42-1949238		Jimmy D & Associates	127 Greenwood Circle	Harvest	AL	35749
	2,430	1	1	No		63-1029391		A-1 Insulation	1801 W Meighan Blvd	Gadsden	AL	35901
	4,543	1	1	No		139636		Quality Construction	101 Joyce Dr	Hazel Green	AL	35750
	2,415	1	1	No		42-4825590		Larry Lyles Construction	111 Marsh Rd	Guntersville	AL	35976
	4,072	1	1	No		27-0844382		Wood Works Unlimited	4074 Rose Rd	Albertville	AL	35950
	5,399	1	1	No		63-1161881		The Carpet Store	9491 US Hwy 431	Albertville	AL	35950
	3,900	1	1	No		63-1174332		Clements & Sons Plumbing	195 Beck Rd	Albertville	AL	35950

7c. Type of Trade Codes:
 1 = New Construction
 2 = Education/Training
 3 = Other
 4 = Repair
 5 = Project Manag.

7d. Racial/Ethnic Codes:
 1 = White Americans
 2 = Black Americans
 3 = Native Americans
 4 = Hispanic Americans
 5 = Asian/Pacific Americans
 6 = Professional
 7 = Tenant Services
 8 = Education/Training
 9 = Arch./Engng. Appraisal
 0 = Other

7e. Program Codes (Complete for Housing and Public and Indian Housing programs only):
 1 = All insured, including Section 8
 2 = Flexible Subsidy
 3 = Section 8 Noninsured, Non-HFEDA
 4 = Insured (Management)
 5 = Section 202
 6 = HUD-Held (Management)
 7 = Public/Indian Housing

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

Public Reporting Burden for this collection of information is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Order 12421 dated July 14, 1983, directs the Minority Business Development Programs shall be developed by each Federal Agency and that these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise. While no assurances of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information request.

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1. **Grantee/Project Owner/Developer/Sponsor/Builder/Agency**

City of Huntsville, Community Development

3a. Name of Contact Person: Scott Erwin

3b. Phone Number (Including Area Code):

4. Separating Period: Oct 1 - Sept 30 (Annual-FY)

5. Program Code (Not applicable for CPD programs.)

6. Date Submitted to Field Office:

2. Location (City, State, ZIP Code): PO Box 308 Huntsville, AL 35804

Check it: PHA IHA

3. Subcontractor Identification (I): 3

Use a separate sheet for each program code.

Contractor/Subcontractor Name and Address

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade Code (See below) 7a.	Contractor or Subcontractor Business Code (See below) 7b.	Woman Owned Business (Yes or No) 7c.	Prime Contractor Identification Number 7d.	Sec. 3 Identification Number 7e.	Name 7f.	Street 7g.	City	State	ZIP Code
905 Appbky	5,590	1	1	No		38-1722858	Thomas Electric	2120 Poole Dr	Huntsville	AL	35801
	4,400	1	1	No		163917	Southern Comfort	108 Ryland Ridge Circle	Huntsville	AL	35801
	905	1	1	No		42-1902133	Bobby Hughes	2906 Poplar Ave Apt B	Huntsville	AL	35801

- 7c. Type of Trade Codes:**
- 1 = New Construction
 - 2 = Substantial Rehab.
 - 3 = Repair
 - 4 = Service
 - 5 = Project Mgmt.
 - 6 = Professional
 - 7 = Tenant Services
 - 8 = Education/Training
 - 9 = Arch/Engng. Appraisal
 - 0 = Other
- 7d. Racial/Ethnic Codes:**
- 1 = White Americans
 - 2 = Black Americans
 - 3 = Native Americans
 - 4 = Hispanic Americans
 - 5 = Asian/Pacific Americans
 - 6 = Hasidic Jews
- 5. Program Codes (Complete for Housing and Public and Indian Housing programs only):**
- 1 = All Insured, Including Section 8
 - 2 = Flexible Subsidy
 - 3 = Section 8 Noninsured, Non-HFIDA
 - 4 = Insured (Management)
 - 5 = Section 202
 - 6 = HUD-Heid (Management)
 - 7 = Public/Indian Housing
- Previous editions are obsolete.

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

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1. Grant/Project Owner/Developer/Sponsor/Builder/Agency

City of Huntsville, Community Development

3a. Name of Contact Person

3b. Phone Number (including Area Code)

Scott Erwin

Check if:

2. Location (City, State, ZIP Code)

3. Program Code (Not applicable for CPD programs.)

Grant/Project Number or HUD Case Number or other identification of property, address, dwelling unit, etc.

Amount of Contract or Subcontract

Type of Trade Code (See below)

Contractor of Subcontractor (See below)

Woman Owned Business (Yes or No)

Prime Contractor Identification (ID) Number

Sec. 3 Identification (ID) Number

Sec. 5

4. Reporting Period

5. Explanation of codes at bottom of page. Use a separate sheet for each program code.

6. Date Submitted to Field Office

Contractor/Subcontractor Name and Address

Grant/Project Number or HUD Case Number or other identification of property, address, dwelling unit, etc.	Amount of Contract or Subcontract	Type of Trade Code (See below)	Contractor of Subcontractor (See below)	Woman Owned Business (Yes or No)	Prime Contractor Identification (ID) Number	Sec. 3 Identification (ID) Number	Sec. 5	Contractor/Subcontractor Name and Address	City	State	ZIP Code
2219 Bell	5,376	71	71	No	63-1170171	71	AL	Pacific Construction Inc	Shelby	AL	35976
5,240	1	1	1	No				1628 B Blount Ave	Guntersville	AL	35976
2,100	1	1	1	No				PO Box 1064	Trinity	AL	35673
4,543	1	1	1	No				127 Greenwood Circle	Harvest	AL	35749
2,415	1	1	1	No				1801 W Meighan Blvd	Gadsden	AL	35901
4,036	1	1	1	No				101 Joyce Dr	Hazel Green	AL	35750
5,399	1	1	1	No				111 Marsh Rd	Guntersville	AL	35976
3,600	1	1	1	No				4074 Rose Rd	Albertville	AL	35950
								9491 US Hwy 431	Albertville	AL	35950
								Clemente & Sons Plumbing	Albertville	AL	35950

7a. Type of Trade Codes:

1 = New Construction
 2 = Educational/Training
 3 = Other

4 = Service
 5 = Project Manag.

6 = Professional
 7 = Tenant Services
 8 = Education/Training
 9 = Arch/Engng/ Appraisal
 0 = Other

7b. Racial/Ethnic Codes:

1 = White Americans
 2 = Black Americans
 3 = Native Americans
 4 = Hispanic Americans
 5 = Asian/Pacific Americans
 6 = Native Jews

7c. Program Codes (Complete for Housing and Public and Indian Housing programs only):

1 = All Inured, including Section 8
 2 = Section 8 Non-Inured, Non-HFDA
 3 = Section 8 Non-Inured, Non-HFDA
 4 = Inured (Management)

5 = Flexible Support
 6 = HUD-Head (Management)
 7 = Public/Indian Housing

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2535-0117 (exp. 1/31/2013)

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1. Grant/Project Owner/Developer/Sponsor/Builder/Agency
 City of Huntsville, Community Development
 2. Location (City, State, ZIP Code)
 PO Box 308 Huntsville, AL 35804

3a. Name of Contact Person
 Scott Erwin
 3b. Phone Number (Including Area Code)
 3c. Check if:
 PHA IHA Other
 4. Reporting Period
 Oct. 1 - Sept. 30 (Annual/FY)

3. Program Code (Not applicable for C/PD programs)
 Use a separate sheet for each program code.

5. Date Submitted to Field Office

7a. Grant/Project Number or HUD Case Number or other identification of priority, subdivision, dwelling unit, etc.	7b. Amount of Contract or Subcontract	7c. Type of Trade (See below) 7d. (See below)	Contractor or Subcontractor (See below) 7e. (See below)	7f. Women Owned Business (Yes or No)	7g. Prime Contractor Identification (ID) Number	7h. Sec. 3 Subcontractor Identification (ID) Number	7i. Sec. 3	Name	Street	City	State	Zip Code
2019 Bell	3,280	1	1	NO				Edison Electric	2120 Poole Dr	Huntsville	AL	35801
	4,400	1	1	NO				Southern Comfort	108 Ryland Ridge Circle	Huntsville	AL	35801
	28,000	1	1	NO				Corno Benjamin	411 Dallas Ave Apt C	Huntsville	AL	35801
	618.00	1	1	NO				Bobby Hughes	2906 Poplar Ave Apt B	Huntsville	AL	35801
	2087 SD	1	1	NO				Sumner Wood	2301 Fisher Dr	Huntsville AL	35801	
	5450	1	1	NO				Tip Top Tree Service	PO Box 632	Deer Park AL	35716	

- 7c. Type of Trade Codes:
- 1 = New Construction
 - 2 = Education/Training
 - 3 = Repair
 - 4 = Service
 - 5 = Project Manag.
 - 6 = Professional
 - 7 = Tenant Services
 - 8 = Education/Training
 - 9 = Arch/Engng. Appraisal
 - 0 = Other
- 7d. Racial/Ethnic Codes:
- 1 = White Americans
 - 2 = Black Americans
 - 3 = Native Americans
 - 4 = Hispanic Americans
 - 5 = Asian/Pacific Americans
 - 6 = Hispanic Americans
 - 7 = Asian/Pacific Americans
 - 8 = Hispanic Americans
 - 9 = Asian/Pacific Americans
 - 0 = Other
- 7e. Program Codes (Compile for Housing and Public and Indian housing programs only):
- 1 = All Insured, including Section 8
 - 2 = Flexible Subsidy
 - 3 = Section 8 Noninsured, Non-HFDA
 - 4 = Insured (Management)
 - 5 = Section 202
 - 6 = HUD-Head (Management)
 - 7 = Public/Indian Housing
- Previous editions are obsolete.

Attachment 7
HOME Match Liability Report

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Home Matching Liability Report

HUNTSVILLE, AL

DATE: 06-30-15
 TIME: 10:47
 PAGE: 1

FiscalYear	MatchPercent	TotalDisbursements	entsRequiring Match	Match LiabilityAmount
1998	25.0 %	\$1,257,637.01	\$1,116,915.86	\$279,228.96
1999	25.0 %	\$684,380.59	\$438,526.81	\$109,631.70
2000	25.0 %	\$640,696.98	\$480,077.25	\$120,019.31
2001	25.0 %	\$593,425.11	\$495,629.10	\$123,907.27
2002	25.0 %	\$637,019.80	\$547,837.88	\$136,959.47
2003	25.0 %	\$404,473.10	\$283,106.44	\$70,776.61
2004	25.0 %	\$1,330,951.69	\$1,170,070.19	\$292,517.54
2005	25.0 %	\$1,123,905.07	\$1,000,411.63	\$250,102.90
2006	25.0 %	\$312,216.81	\$155,565.45	\$38,891.36
2007	25.0 %	\$257,043.42	\$121,468.39	\$30,367.09
2008	25.0 %	\$131,244.13	\$5,216.90	\$1,304.22
2009	25.0 %	\$321,196.78	\$207,841.54	\$51,960.38
2010	25.0 %	\$410,526.95	\$331,305.36	\$82,826.34
2011	25.0 %	\$367,133.73	\$301,916.64	\$75,479.16
2012	25.0 %	\$751,141.37	\$680,069.51	\$170,017.37
2013	25.0 %	\$710,552.77	\$589,319.98	\$147,079.99
2014	25.0 %	\$628,445.25	\$525,471.87	\$131,367.96

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification

1. Participant No. (assigned by HUD) M-14-MC-010201	2. Name of the Participating Jurisdiction Huntsville, Alabama	3. Name of Contact (person completing this report) Karen D. Campbell	Match Contributions for Federal Fiscal Year (yyyy) 2014
5. Street Address of the Participating Jurisdiction 120 East Holmes Avenue		4. Contact's Phone Number (include area code) 256-427-5416	
6. City Huntsville	7. State AL	8. Zip Code 35801	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	58516.56	
2. Match contributed during current Federal fiscal year (see Part III, 9.)	\$	128460.02	
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	186976.58	
4. Match liability for current Federal fiscal year	\$	131367.96	
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	55608.62	

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated Labor	8. Bond Financing	9. Total Match
DP-COLLINS	07/22/2014	5260.00						5260.00
DP-PATTON	08/04/2014	5260.00						5260.00
DP-FLETCHER	08/15/2014	5260.00						5260.00
DP-BROOKS	09/03/2014	5260.00						5260.00
DP-HEREFORD	10/16/2014	5260.00						5260.00
2020 BOARDMAN	10/23/2014			6000.00				6000.00
2019 1ST STREET	10/23/2014			6000.00				6000.00
3007 6TH AVENUE	10/23/2014			6000.00				6000.00
DP-RAINEY	12/18/2014	5260.00						5260.00
DP-MITCHELL	12/18/2014	5260.00						5260.00
DP-WESLEY	12/18/2014	5260.00						5260.00

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
DP-WADE	12/18/2014	5260.00						5260.00
DP-NESBIT	12/18/2014	5260.00						5260.00
DP-OLSON	1/28/2015	5260.00						5260.00
FSC #1069	2/17/2015	.02						.02
DP-JOSEPH	2/24/2015	5260.00						5260.00
DP-WALKER	3/17/2015	5260.00						5260.00
DP-HEREFORD	3/17/2015	5260.00						5260.00
DP-HUNTER	3/17/2015	5260.00						5260.00
DP-HAMBRICK	4/9/2015	5260.00						5260.00
DP-MOORE	4/22/2015	5260.00						5260.00
DP-SMITH	4/28/2015	5260.00						5260.00
DP-CORT	6/11/2015	5260.00						5260.00
DP-JONES	6/11/2015	5260.00						5260.00
DP-ALLEN	6/15/2015	5260.00						5260.00

APPROVAL


Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained for the recipients of the assistance. Information on Federal grant expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.
4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress."

The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SP" for project using shortfall funds, "PJ" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PJ, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for re-placements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]

2. Interest rate subsidy attributable to the Federal tax exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]

3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]

4. Sweat equity [§92.220(b)(4)]

5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]

6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]

7. Administrative costs

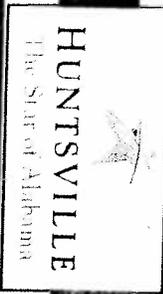
Attachment 8
Copy of Advertisement

NOTICE TO THE PUBLIC - CITY OF HUNTSVILLE

The City of Huntsville's Community Development Department has completed its Consolidated Annual Performance and Evaluation Report (CAPER) for FY13. A Draft Copy of this report may be reviewed by the public on line at www.huntsvilleal.gov/comdev/, and at the Community Development Department Office located in the Yarbrough Office Center, 120 E. Holmes Avenue, and the Huntsville-Madison County Public Library, located at 915 Monroe Street. Written comments concerning this document should be received in the office no later than 3:00 p.m. on August 29, 2014. Mail your comments to: Turkessa C. Lacey - Community Development Department, P.O. Box 308, Huntsville, Alabama 35804. For further information call 256-427-5400.

AVISO A LA CIUDAD PÚBLICA DE HUNTSVILLE

El departamento del desarrollo de la comunidad de Huntsville ha terminado su informe anual consolidado del funcionamiento y de la evaluación (ALCAPARA) para FY13. Un copy de bosquejo de este informe se puede revisar por el público en línea en www.huntsvilleal.gov/comdev/ y en la oficina del departamento del desarrollo de la comunidad situada en el centro de la oficina de Yarbrough, 120 E. Avenida de Holmes, y la biblioteca pública del condado de Huntsville-Madison, situada en la calle de 915 Monroe. Los comentarios escritos referentes a este documento se deben recibir en la oficina no más adelante que 5:00 P.M. el 29 de agosto de 2014. Envíe sus comentarios: Turkessa C. De encaje - departamento del desarrollo de la comunidad, P.O. Caja 308, Huntsville, Alabama 35804. Para la llamada adicional 256-427-5400 de la información.



1-661-2967201

NOTICE TO THE PUBLIC - CITY OF HUNTSVILLE

The City of Huntsville's Community Development Department has completed its Consolidated Annual Performance and Evaluation Report (CAPER) for FY13. A Draft Copy of this report may be reviewed by the public on line at www.huntsvilleal.gov/comdev/, and at the Community Development Department Office located in the Yarbrough Office Center, 120 E. Holmes Avenue, and the Huntsville-Madison County Public Library, located at 915 Monroe Street. Written comments concerning this document should be received in the office no later than 3:00 p.m. on August 29, 2014. Mail your comments to: Turkessa C. Lacey - Community Development Department, P.O. Box 308, Huntsville, Alabama 35804. For further information call 256-427-5400.

AVISO A LA CIUDAD PÚBLICA DE HUNTSVILLE

La ciudad del departamento del desarrollo de la comunidad de Huntsville ha terminado su informe anual consolidado del funcionamiento y de la

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**NOTICE TO THE PUBLIC
CITY OF HUNTSVILLE**

The City of Huntsville's Community Development Department has completed its Consolidated Annual Performance and Evaluation Report (CAPER) for FY13. A Draft Copy of this report may be reviewed by the public on line at www.huntsvilleal.gov/comdev/, and at the Community Development Department Office located in the Yarbrough Office Center, 120 E. Holmes Avenue, and the Huntsville-Madison County Public Library, located at 915 Monroe Street. Written comments concerning this document should be received in the office no later than 3:00 p.m. on August 29, 2014. Mail your comments to: Turkessa C. Lacey - Community Development Department, P.O. Box 308, Huntsville, Alabama 35804. For further information call 256-427-5400.

AVISO A LA CIUDAD PÚBLICA DE HUNTSVILLE

La ciudad del departamento del desarrollo de la comunidad de Huntsville ha terminado su informe anual consolidado del funcionamiento y de la evaluación (ALCAPARRA) para FY13. Un copy de bosquejo de este informe se puede repasar por el público en línea en www.huntsvilleal.gov/comdev/ y en la oficina del departamento del desarrollo de la comunidad situada en el centro de la oficina de Yarbrough, 120 E. Avenida de Holmes, y la biblioteca pública del condado de Huntsville-Madison, situada en la calle de 915 Monroe. Los comentarios escritos referentes a este documento se deben recibir en la oficina no más adelante que 5:00 P.M. el 29 de august de 2014. Envíe sus comentarios: Turkessa C. De encaje - departamento del desarrollo de la comunidad, P.O. Caja 308, Huntsville, Alabama 35804. Para la llamada adicional 256-427-5400 de la información.

Attachment 9

Annual Performance Review Summary

**Community Development
Annual Performance Review Summary
7-1-14 to 6-30-15**

Community Development Block Grant (CDBG)

FY14 Grant Allocation	\$1,172,513
Program Income	\$140,254
CDBG FY14 Resources	<u>\$1,312,767</u>

HOME Investment Partnership Funds (HOME)

FY14 Grant Allocation	\$504,625
Program Income/City Match	\$487,707
HOME FY14 Resources	<u>\$992,332</u>

Projects	Budgeted	Expended	Number Served / Projects Completed
CDBG Projects			
Housing Rehabilitation			
Deferred Home Maintenance Repairs / Project Delivery Cost	\$292,500	\$232,678	26 Homeowners
CASA	\$7,500	\$6,164	63 Homeowners
Community Actions	\$250,000	\$154,425	19 Homeowners
Code Enforcement	\$550,000	\$525,283	1023 Housing Notices 975 Citations issued
Boys and Girls Club	\$175,000	\$175,000	600 Persons Served
Harris Home for Children	\$12,500	\$12,500	36 Persons Served
Village of Promise	\$12,500	\$12,500	60 Persons Served
Program Administration	\$262,553	\$262,553	

HOME Projects	Budgeted	Expended	Number Served / Projects Completed
HOME Projects			
Housing Reconstruction	\$2,739,842	\$468,983	Terry Heights
CHDO Project – Family Services Center, Inc.	\$151,935	\$21,232	Terry Heights New Single Family Home Construction
CHDO Operating – Family Services Center, Inc.	\$24,149	\$0	Terry Heights New Family Home Construction Operating
CHDO Project - Habitat-Cornerstone	\$78,758	\$0	
CHDO Operating - Habitat-Cornerstone	\$10,620	\$0	
Downpayment Assistance	\$110,460	\$110,460	21 New Homeowners Received Downpayment Assistance
Clarkston Square	\$385,000	\$385,000	
Flint River	\$325,000	\$325,000	
Program Administration	\$80,648	\$80,648	

Attachment 10
Section 3 Report

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 65,299
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 65,299
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	100 %
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Job site Posting for Section 3 opportunities

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, Searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **Public and Indian Housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to recipients of housing and community development assistance in excess of \$200,000 expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit two copies of this report to the local HUD Field Office. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name forwarding the Section 3 report.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New Hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: Enter the numbers of Section 3 residents that were employed and trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self-explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceiling higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per cent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 51,750	
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 646	
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0.012	%
D. Total number of Section 3 businesses receiving contracts		

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0	
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0	
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0	%
D. Total number of Section 3 businesses receiving non-construction contracts	0	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Job site Posting for Section 3 opportunities

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6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

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8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New Hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: Enter the numbers of Section 3 residents that were employed and trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

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Part III: Summary of Efforts – Self-explanatory

The Secretary may establish income ceiling higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per cent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 104,735	
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 6502	
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	4.6	%
D. Total number of Section 3 businesses receiving contracts		

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0	
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0	
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0	%
D. Total number of Section 3 businesses receiving non-construction contracts	0	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

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Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New Hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: Enter the numbers of Section 3 residents that were employed and trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self-explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

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The Secretary may establish income ceiling higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per cent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 104,735
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 6502
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	4.6 %
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Job site Posting for Section 3 opportunities

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs as directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **Public and Indian Housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit two copies of this report to the local HUD Field Office. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name forwarding the Section 3 report.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New Hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: Enter the numbers of Section 3 residents that were employed and trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

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A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
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Part III: Summary

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Part III: Summary of Efforts – Self -explanatory

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Attachment 11

On-Site Inspections of HOME-Assisted Rental Housing

LIFT Housing Rehabilitation Project:

Contract with Family Services to provide rehabilitated housing at the following 10 locations:

3906 Troy Swasey
3908 Troy Swasey
3910 A&B Troy Swasey

4005 Eunice Street #1, #2, #3
4007 Eunice Street #1, #2, #3

Contract with Family Services: \$285,000 executed July 11, 2013
Bid for \$210,600 awarded to Hardiman Remediation on January 13, 2015
Estimated completion date November 1, 2015

The bid for rehabilitating the property included: Energy efficient HVAC, windows, appliances, water heater, bathroom fixtures, cabinets, flooring, roofing, exterior doors, insulation and repair defective exterior materials.

FAMILY SERVICES CENTER

LIFT Properties Rehab Timeline

October – November 2014	Project scope defined
December 10, 12, 14 2014	Bid Notification & Advertisement issued
December 15, 2014	Bid Packages Issued
December 16, 2014	Mandatory Pre-bid walk meeting
January 12, 2015	Sealed bids due by 5:00 p.m.
February 16, 2015	Notice to Proceed Issued
March 2015	Construction & Demolition begins, Phase 1, 3906, 3908, 3910, A&B Troy Swasey
April 2015	Demolition begins on Phases 2 4005 Eunice St. Units 1, 2 & 3 and Phase 3 4007 Eunice St. Units 1, 2, & 3.
June 2015	Lead Paint abated, Asbestos abated, Termite damage identified and repaired on Phases 1, 2, & 3.
July 2015	Phase I rough inspections passed
September 1, 2015	Phase 1 Estimated Completion
November 15, 2015	Phase 2 & 3 Estimated Completion

WORK WRITE-UP AND DOCUMENT SPECIFICATIONS

FAMILY SERVICE
4005 EUNICE STREET APT. #1, #2, #3
4007 EUNICE STREET APT. #1, #2, #3
HUNTSVILLE, AL

NOTE: ALL THE WORK IN THE WORK WRITE UP WILL
BE DONE TO EACH OF THE SIX UNITS.

NOTE: ATTACHED IS A LEAD BASE PAINT REPORT
SHOWING NO LEAD WAS FOUND IN ANY OF THESE
UNITS. THIS WILL SERVE AS THE CLEARANCE LETTER
FOR THESE SIX UNITS.

Install TWO reinforced concrete BLOCK RETAINING WALLS
8-inches thick, where indicated on the owner's plan. Locate the top
elevation of the WALL at least one FOOT above the elevation of
the adjacent existing grade. The wall is to be installed to provide
positive drainage away from structure. The wall should conform
to natural contour of the land as much as practical.

Install backfill around the house to the extent necessary to insure
positive drainage away from the foundation wall (approximately 6-
feet). Use clean topsoil for backfill. Rake smooth and seed with a
mixture of permanent and annual grass. Care and watering of
grass shall be provided by owner.

Provide termite protection by a licensed and bonded exterminator
to include a five-year warranty with damage guarantee. The
warranty is to be prepaid by the contractor to include annual
inspection and treatment (if needed) by the exterminator for the
entire period of the warranty.

Provide treatment for all crawling and jumping insects. The
treatment shall consist of an initial application with a minimum of
one (1) treatment per quarter for the remainder of the year.

Re-nail all loose and replace all defective fascias, soffits, and all
other defective exterior material. (Hidden damage & any other
window woodwork excluded unless specified).

Install vinyl soffit on all wood or masonite ceilings and soffits on the house. Install aluminum surrounds on all, fascia, and beams.

Clean all vinyl siding and Brick.

Remove the roof covering down to the bare decking from Each triplex. Re-nail and/or replace all loose or damaged decking using appropriate material. Replacement allowance on decking is (400) square feet. Install self-sealing shingles with a minimum fire rating of Class "A" and a minimum warranty of 25 years, over 30 lb., felt underlayment on the roof.

Remove and re-install the roof vents as necessary. Replace all heating vent stacks and all plumbing vent flanges.

Remove and replace all seamless gutters and downspouts.

Remove existing windows. Install vinyl, double pane, single hung, tilt window units at ALL windows # (4 – per unit) (24 windows total) complete with all needed window opening modifications, trim work, siding & sheetrock repair.

Replace all front door(s) (1-per unit/ 6-total), as indicated on the owner's plan. Use a door unit complete, including standard entrance frame, jamb-up weather-stripping outside and inside casing and a 6-panel metal insulated entrance door.

Install keyed entrance lock and deadbolt on all front door(s) (1-per unit/ 6-total), as indicated on the owner's plan.

Paint new front doors both sides, with two (2) coats of exterior, acrylic latex house paint or exterior trim varnish as appropriate.

Paint all concrete block walls with two (2) coats of masonry paint.

Paint all metal railing with two (2) coats of metal paint.

Replace bi-fold closet doors with butterfly double doors.

Install wire shelving in all closets.

Secure railing at (interior stairs).

Build a new access door for water heater location.

Install privacy, or passage lockset(s), as appropriate, on door(s) # (5-per unit/ 30- total), as indicated on the owner's plan.

Add base cabinets between range and refrigerator.

Replace the counter top on the kitchen base cabinets using a post-formed countertop with appropriate end caps. Caulk counter\wall junction with latex caulk.

Clean the existing kitchen cabinets and apply two (2) coats of semi-gloss enamel or trim varnish as appropriate.

Paint the doors and the standing and running trim with two (2) coats of semi-gloss enamel or trim varnish as appropriate.

Repair all defects in walls, ceilings and woodwork and finish, ready for painting.

Re-texture sheetrock ceilings.

Paint ALL walls and ceilings with two (2) coats of flat latex wall paint.

ADD to the existing attic area, blown insulation equal to R-38. Use U.L. tested, FHA/ VA approved materials for insulation.

Install 2" faux wood mini blinds on all windows.

Remove ceramic tile in bathroom.

Prepare floor in (Kitchen, hall and bath) as needed for vinyl installation. This includes the removal of the ceramic tile in bathroom.

Install underlayment as recommended by the flooring manufacturer on the floor in the (kitchen and bath).

Install an FHA/VA approved vinyl floor covering on the floor in (kitchen, hall and bath). The material cost allowance for vinyl shall be \$14.00 per square yard. This allowance does not include sales tax, labor, or any other cost associated with installation.

Install a LAMINATE floor covering on the floor in (ALL AREAS OTHER THAN KITCHEN AND BATH). The material cost allowance for LAMINATE shall be \$2.00 per square foot. This allowance does not include sales tax, labor, or any other cost

associated with installation.

Install an owner-specified color, 30" electric range with conventional oven. A material cost allowance for range shall be (\$350.00). This allowance does not include sales tax, labor or any other cost associated with installation.

Install a 30" electric range hood with vent.

Install an 19 cubic foot refrigerator with ice maker. A material cost allowance for refrigerator shall be (\$900.00). This allowance does not include sales tax, labor or any other cost associated with installation.

Replace the kitchen sink using a 33" x 22", self-rimming, double bowl, stainless steel sink.

Replace the sink faucet using a "Delta", single lever deck faucet with spray (or an approved equal).

Replace the sink P-trap and continuous waste line.
Replace the sink supply lines and stops.

Install 3-piece tub unit in bathroom complete with all needed plumbing. Material cost allowance for tub unit shall be \$350.00. This allowance does not include sales tax, labor, faucet or any other cost associated with installation. Install tub faucet, in bathroom using 3-valve diverter type tub filler with a shower. Use a "DELTA" faucet or an approved equal.

Replace the water heater using a 40-gallon, round Lo-Boy electric water heater, complete, with a T & P valve and all necessary piping.

Replace the water closet in bathroom # (state number), complete, using a vitreous china, close coupled, reverse trap combination closet and all necessary trim including wax seal.

Install a vanity in bathroom complete with a marbleized top, 4", single lever, "DELTA" (or an approved equal), center set fitting with a heavy duty pop-up, drain, aerator and all other necessary trim.

Install a towel bar, paper holder and appropriate size mirror in bathroom.

Remove all water connections and electrical outlets for the washer and dryer locations.

Install (2.0 ton) "BARDS" WALL MOUNT heat pump UNIT with a minimum SEER of 13.0. Install all necessary wiring, controls, and thermostat. Connect to existing ductwork. (NOTE: ATTACHED IN AN ESTIMATE FOR THESE UNITS.)

Clean ductwork as needed.

Install a vertical discharge ceiling fan, complete, with a through roof vent.

Replace all damaged convenience outlets and covers.

Install a U.L. approved, hardwired smoke detectors as needed for code.

Install 1-lamp, waterproof outdoor fixture on porch.

Install 2-lamp, ceiling fixture(s) in (all bedrooms).

Install 2-lamp, ceiling fixture in kitchen.

Install 1-lamp fixture in stairway.

Install 1-lamp ceiling fixture in hallway

Install 2-lamp ceiling fixture in (DEN).

Any convenience outlet in the bathroom shall be equipped with a ground-fault breaker (to include outlet on any lighting fixture). Any outlet in utility room, within 6-feet of kitchen sink & all outlets on exterior wall of house to include carport shall be equipped with a ground-fault breaker.

Materials & Equipment

All materials and equipment that have been removed and replaced as part of the work shall belong to the contractor unless otherwise stated in these Work Write-up Specifications.

Standard Specifications

All materials, installations and applications shall comply with applicable sections of the STANDARD SPECIFICATIONS. All work required by these Work Write-up Specifications shall be performed in accordance with the requirements of the applicable governing code as adopted by the City of Huntsville, Alabama to include City of Huntsville Code Amendments & Ordinances. THE CONTRACTOR shall be responsible for obtaining all necessary permits and inspections as required by the Inspection Department of the City of Huntsville, Alabama, for building, electrical, gas, mechanical and plumbing work. Copies of the required permits for the performance of said work shall be furnished to the Department of Community Development, Rehabilitation Section.

NOTE: The attached drawings, if any, are DIAGRAMATIC ONLY. All dimensions should be verified by the contractor.

WORK WRITE-UP AND DOCUMENT SPECIFICATIONS

FAMILY SERVICES
3906
3908
3910 A&B
TROY SWASEY BLVD
HUNTSVILLE, AL

NOTE: ALL THE WORK IN THIS WRITE UP WILL BE
DONE TO EACH OF THE FOUR UNITS.

ABATE ALL LEAD BASE PAINT BY REMOVING THE COMPONENTS. THIS WILL REQUIRE REMOVING WINDOWS, ALL VINYL SIDING AND THE WOODEN SIDING UNDER THE VINYL. REMOVE ALL FASCIA AND SOFFIT VINYL, METAL AND WOOD. THIS WORK IS TO BE DONE BY A CERTIFIED LICENSED LEAD PAINT ABATEMENT CONTRACTOR. A CLEARANCE TEST WILL BE REQUIRED WHEN ALL WORK IS DONE. (ATTACHED IS A QUOTE FROM A CERTIFIED LEAD ABATEMENT CONTRACTOR).

Install a reinforced concrete driveway(10ft-wide X35ft-long), 4-inches thick, . Groove the driveway every 10-feet. Install 1/2-inch expansion joints every 10-feet. Put 6 x 6", #10 reinforcing wire in the driveway. Locate the top elevation of the driveway about two inches above the elevation of the adjacent existing grade. Round the edges of the driveway and give it a float and broom finish. Driveway is to be installed to provide positive drainage away from structure. The driveway should conform to natural contour of the land as much as practical. Backfill around the driveway using clean topsoil. Rake smooth and seed with a mixture of permanent and annual grass. Care and watering of grass shall be provided by owner.

Install a 3ft-wide concrete walkway from the driveway to the front porch.

Provide termite protection by a licensed and bonded exterminator to include a five-year warranty with damage guarantee. The warranty is to be prepaid by the contractor to include annual inspection and treatment (if needed) by the exterminator for the entire period of the warranty.

Provide treatment for all crawling and jumping insects. The treatment shall consist of an initial application with a minimum of one (1) treatment per quarter for the remainder of the year.

Remove wall H.V.A.C units and sheath over openings.

Install new exterior wall sheathing using 7/16" O.S.B.

Install vinyl siding with a minimum thickness of .044 on all walls of the house. Install aluminum surrounds on, fascia, soffit. (color to be chosen by owners)

Paint all exposed masonry work with two (2) coats of masonry paint.

Remove the roof covering down to the bare decking from the entire house. Re-nail and/or replace all loose or damaged decking using appropriate material. Replacement allowance on decking is (300) square feet. Install self-sealing shingles with a minimum fire rating of Class "A" and a minimum warranty of 25 years, over 30 lb., felt underlayment on the roof.

Install (TWO) roof line 14", "pancake" attic vent(s) at an approved location on the roof.

Remove and re-install the roof vents as necessary. Replace all heating vent stacks and all plumbing vent flanges. Replace ALL windows using a vinyl, double pane, single hung, tilt window units (6 windows per unit) complete with all needed window opening modifications, trim work, siding & sheetrock repair.

Remove bathroom window and do not replace.

Replace front storm door using a security storm door. Material cost allowance for security storm door shall be \$350.00. This allowance does not include sales tax, labor or any other cost associated with installation.

Install a folding attic access scuttle located in an approved location.

Remove the pipes and the outlet for the washing machine.

Relocate the WATER HEATER into the corner of the kitchen.

Construct WATER HEATER/PANTRY closet. Frame the closet using 2 x 4's for rat sills, plates and studs. Install 1/2" sheetrock on the inside and outside walls of the closet. Finish sheetrock, ready for painting. Install matching base and shoe mold around the

inside and outside walls of the closet. Install a lauan closet doors, complete with all necessary hardware, as indicated on the owner's plan.

Remove the two wall Heaters.

Repair all wall paneling and prep for paint.

Repair all damaged sheetrock and finish, ready for painting.

Repair or replace all base and shoe mold using material matching existing as close as possible.

Replace bedroom closet door, as indicated on the owner's plan, using a BUTTERFLY lauan door unit with dummy knobs and ball catches.

Install vinyl coated wire shelving in all closets.

Repair all defects in walls, ceilings and woodwork and finish, ready for painting.

Paint the walls and ceilings in the with two (2) coats of flat latex wall paint. (All ceilings will be white; all walls will be the same color to be chosen by owners)

Clean/sand the existing kitchen cabinets and apply two (2) coats of semi-gloss paint.

Replace the counter top on the kitchen base cabinets using a post-formed countertop with appropriate end caps. Caulk counter\wall junction with latex caulk.

Install a five (5)-piece wall tub kit around the walls of the bathtub of bathroom.

Install an appropriate size bathroom vanity cabinet including a marble top where indicated on the owner's plan.

Install an appropriate sized wall mirror above new vanity in bathroom.

Install new 2" vinyl mini blinds on each window.

Prepare floor in (KITCHEN AND BATH) as needed for vinyl installation. This is to include Underlayment.

Install an FHA/VA approved vinyl floor covering on the floor in (KITCHEN AND BATH). The MATERIAL cost allowance for the vinyl flooring shall be \$14.00 per square yard. This cost allowance does not include sales tax, labor, underlayment or any other cost associated with installation.

Prepare floor in (ALL OTHER AREAS) as needed for LAMINATE installation. This is to include underlayment.

Install a LAMINATE floor covering on the floor in ALL OTHER AREAS. The material cost allowance for flooring shall be \$2.00 per square foot. This allowance does not include sales tax, labor, or any other cost associated with installation.

Install a 19cubic foot refrigerator. A material cost allowance for refrigerator shall be (\$600). This allowance does not include sales tax, labor or any other cost associated with installation.

Replace the water heater using a 40-gal, electric water heater, complete, with a T & P valve and all necessary piping.

Replace the sink faucet using a "Delta", single lever deck faucet with spray (or an approved equal).

Replace the bathroom center set 4" faucet using a DELTA or an approved equal.

Replace the water closet in bathroom, complete, using vitreous china, close coupled, reverse trap combination closet and all necessary trim including wax seal.

Install a ceiling mounted bathroom ventilator, complete, with a wall mounted switch and a through roof vent. The material cost allowance for the ventilator shall be \$60.00. This allowance does not include sales tax, labor or any other cost associated with installation.

Install a pre formed pad located as required and install (1.5 ton) heat pump with a minimum SEER of 13.0. Install all necessary wiring, controls, and thermostat. Install an air distribution system, complete, with registers and return air trunk in accordance with mechanical codes as adopted by the Inspection Department of the City of Huntsville, Alabama. Return air to be installed complete with all needed framing & sheetrock work, touch-up paint & proper door if installed in closet. (attached is a quote from a HVAC contractor for a CARRIER UNIT and all necessary

equipment.)

Upgrade the incoming electrical and panel box to a (200) amp service.

Replace all damaged convenience outlets and covers.

Any convenience outlet in the bathroom shall be equipped with a ground-fault breaker (to include outlet on any lighting fixture). Any outlet in utility room, within 6-feet of kitchen sink & all outlets on exterior wall of house to include carport shall be equipped with a ground-fault breaker.

Install 1-lamp, waterproof outdoor fixture(s) on porch(s).

Install U.L. approved, hardwired smoke detectors with battery back up at approved locations per city code.

Install 2-lamp, ceiling fixture in kitchen.

Install ceiling fans with light fixture in (BEDROOM AND FAMILY ROOM). Material cost allowance for FAN shall be (\$100.00). This allowance does not include sales tax, labor or any other cost associated with installation.

Install 4-lamp, wall fixture in (BATHROOM).

Materials & Equipment

All materials and equipment that have been removed and replaced as part of the work shall belong to the contractor unless otherwise stated in these Work Write-up Specifications.

Standard Specifications

All materials, installations and applications shall comply with applicable sections of the STANDARD SPECIFICATIONS. All work required by these Work Write-up Specifications shall be performed in accordance with the requirements of the applicable governing code as adopted by the City of Huntsville, Alabama to include City of Huntsville Code Amendments & Ordinances. THE CONTRACTOR shall be responsible for obtaining all necessary permits and inspections as required by the Inspection Department of the City of Huntsville, Alabama, for building, electrical, gas, mechanical and plumbing work. Copies of the required permits for the performance of said work shall be furnished to the Department of Community Development, Rehabilitation Section.

NOTE: The attached drawings, if any, are DIAGRAMATIC ONLY. All dimensions should be verified by the contractor.